



## PROGRAM OUTLINE FOR THE ICSG MEETINGS 24 - 25 SEPTEMBER 2024

### AT ICSG OFFICES

#### Tuesday 24 September

##### 11.30–12.30 Statistical Committee

- “**ICSG Detailed Copper Production and Usage Forecasts for 2024-2025 and Indicative Forecast for 2026**”: Presentation by Ana Rebelo, Director of Market Research and Statistics, ICSG.
- “**Brazilian Mineral Potential: Resources, Production and Mining Law**”: Presentation by João Vasconcelos, Mineral Economics Co-Ordinator, **National Mining Agency (ANM)**, Brazil.

##### 14.30–15.30 Statistical Committee (cont)

- “**Atlantic Copper’s Circular Recycling Project**”: Presentation by Miguel Palacios, General-Director of Business Development, **Atlantic Copper**, Spain
- “**The Accuracy of ICSG Forecasts**”: Presentation by Ana Rebelo, Director of Market Research and Statistics, ICSG

##### 16.00–18.00 Environmental and Economic Committee

- “**The Outlook for Copper Production in Chile**”: Presentation by a representative from **Chilean Copper Commission (COCHILCO)**.
- “**Regulatory Developments Survey and 2025 Work Plan**”: Presentation by Fernando Acosta, Director of Economics and Environment, ICSG
- “**Enabling Sustainable Mine to Mill Optimisation for Improved Operational Efficiency**”: Presentation by Joe Alford, Digital Manager, **Orica**, UK.
- “**Leveraging Digital Solutions to Tackle ESG Challenges in Mining**”: Presentation by Fernando Romero, General Manager and Program Director for Mining LATAM, **Honeywell**, Chile

##### 18.00 – 20.00 Joint INSG/ICSG Drinks Reception

#### Wednesday 25 September

##### 09.30 – 10.30 Standing Committee (governments only)

##### 10.30 – 11.00 Plenary Session

### AT ALTIS GRAND HOTEL

#### 14.00 - 17.30 Joint Study Groups’ Seminar “**Critical Mineral Initiatives and Strategies**”

Presentations by Lauren Shelton, International Trade Specialist, Office of Critical Minerals & Metals, **US Dept of Commerce**; Gavin Mudd, Director, Critical Minerals Intelligence Centre, **British Geological Survey (BGS)**; Alexandra Hegarty, Critical Minerals Analyst, **International Energy Agency (IEA)**; Tom Fairlie, Senior Sustainability Manager, **Cobalt Institute**; Jyldyz Abdyrakhmanova, Senior Country Officer, **Extractive Industries Transparency Initiative (EITI)**; Frederico Zanotti, Trade and Environment Policy Officer, **Bureau of International Recycling (BIR)**; Jianbin Meng, Director of Economics and Environment, **International Nickel and Lead and Zinc Study Groups**;

**19.30 - 21.30 Study Groups’ Cocktail Reception: Sunset Cruise on the River Tagus** (*coaches will leave Altis Grand Hotel at 19.00*)



## **Joint Study Groups Cocktail Reception**

**25 September 2024**

**Sunset Cruise on the River Tagus 19:30-21:30**



***Buses will depart from outside the Altis Grand Hotel at 19:00***