



## PROGRAM OUTLINE FOR THE ILZSG 69<sup>th</sup> SESSION 25 - 27 SEPTEMBER 2024, ALTIS GRAND HOTEL, LISBON

### Wednesday 25 September

#### **14.00 - 17.30 Joint Study Groups' Seminar "Critical Mineral Strategies and Initiatives"**

Presentations by Lauren Shelton, International Trade Specialist, Office of Critical Minerals & Metals, **US Dept of Commerce**; Gavin Mudd, Director, Critical Minerals Intelligence Centre, **British Geological Survey (BGS)**; Alexandra Hegarty, Critical Minerals Analyst, **International Energy Agency (IEA)**; Tom Fairlie, Senior Sustainability Manager, **Cobalt Institute**; Jyldyz Abdyrakhmanova, Senior Country Officer, **Extractive Industries Transparency Initiative (EITI)**; Frederico Zanotti, Trade and Environment Policy Officer, **Bureau of International Recycling (BIR)**; Jianbin Meng, Director of Economics and Environment, **International Nickel and Lead and Zinc Study Groups**;

**19.30 - 21.30 Joint Study Groups' Cocktail Reception: Sunset Cruise on the River Tagus** (*coaches will leave the Altis Grand Hotel at 19.00*)

### Thursday 26 September

#### **09.00 – 12.00 Statistical and Forecasting Committee**

- **Detailed Overview of World Lead and Zinc Supply and Demand for 2023-2025:** Presentation by João Jorge, ILZSG Director of Market Research and Statistics
- **"Zinc Production Costs – Trends and Outlook":** Presentation by Jonathen Leng, Principal Analyst Zinc Markets, **Wood Mackenzie**, UK
- **"Prospects for AGM Lead-Acid Battery Demand Growth":** Presentation by Jay Trafalski, Procurement Director, Lead and Recycling, **Clarios**, Germany

#### **14.00 - 15.30 Mine and Smelter Projects Committee**

- **"Potential Longer-Term Trends in Lead Supply":** Presentation by James Griffiths, Analyst Base Metals, **CRU**, UK
- **Review of Openings and Closures of Lead and Zinc Mines and Smelters During 2024 and Ongoing Projects**
- **"An Update and Review of Lead and Zinc Mine and Smelter Projects in China":** Presentation by Zhou Zunbo, Senior Specialist, Heavy Metals Department, **China Nonferrous Metals Industry Association (CNIA)**.

#### **16.00 - 18.00 Industry Advisory Panel (IAP) Meeting**

- IAP discussion on the situation in the lead and zinc markets
- **"US Funding for Battery Manufacturing and the Impact on Lead":** Presentation by Roger Miksad, President and Executive Director, **Battery Council International (BCI)**
- **"The Future Outlook for World Zinc Demand",** Presentation by Graeme Train, Head of Bulks and Base Metal Research, **Trafigura**, Switzerland
- **"Latest Developments in Secondary Lead Production":** Presentation by Mark Stevenson, Technical Director, **Global Lead Technologies**, Australia

### Friday 27 September

#### **09.00 – 11.00 Economic and Environment Committee**

- **"Base Metals Trade Activities of the SHFE":** Presentation by Zhang Ming, Executive Vice-President, **Shanghai Futures Exchange (SHFE)**
- **"Zinc Market Development: Latest Activities and Potential"** Presentation by Andrew Green, Executive Director of **International Zinc Association**
- **"Review of EU Chemical and Emission Regulations Related to Minerals and Metals.":** Presentation by Ainhua Gonzalez, Chemicals Management Policy Officer, **Eurometaux**
- **"Lead Industry - Regulatory Overview and Update":** Presentation by Andy Bush, Managing Director, **International Lead Association**
- **"China Macro-Economic Outlook":** Presentation by Jianbin Meng, Director of Economics & Environment, ILZSG

#### **11.30 – 12.30 Standing Committee (governments only)**

#### **12.30 – 13.00 Plenary Session**



## **Joint Study Groups Cocktail Reception**

**25 September 2024**

**Sunset Cruise on the River Tagus 19:30-21:30**



***Buses will depart from outside the Altis Grand Hotel at 19:00***