



INTERNATIONAL LEAD AND ZINC STUDY GROUP

**Distribution:
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**LZ/MSP.24/02
27 August 2024**

ENGLISH ONLY

MINE AND SMELTER PROJECTS COMMITTEE

Twenty-eighth Meeting

Lisbon

Thursday 26 September 2024

14.00 to 15.30

ACTIVITIES IN 2024 AND PROPOSALS FOR 2025

Ongoing Activities

1. Continuous Update of the New Mine and Smelter Projects Database

In order to ensure that the information contained in the database remains current it is regularly updated by the secretariat who closely monitor all developments related to mine and smelter projects as well as closures and openings.

2. Lead and Zinc New Mine and Smelter Projects Report

Over the past 58 years the Group's annual report on 'Lead and Zinc New Mine and Smelter Projects' has become established as one of the principal sources of information on new developments in the lead and zinc industries. The report provides an authoritative and comprehensive assessment of the main ongoing and planned supply-side developments, thus ensuring that ILZSG members and their industry advisers are kept informed of important additions to mine and smelter capacity as well as recent closures. The information contained in the report also provides a useful complement to the ILZSG statistical and forecasting work. The Committee intends to publish the next edition in January 2025. Work will then commence immediately on gathering the data necessary for production of the 2026 report.

3. Upgrade of the Lead and Zinc New Mine and Smelter Projects Report

The Group's mine and smelter database system is being comprehensively upgraded under the auspices of the Statistical and Forecasting Committee. This upgrade will provide an opportunity for the redesign of the ILZSG Lead and Zinc New Mine and Smelter Projects Report. It has not been possible to change the format of this report in recent years due to constraints imposed by the software previously utilised. The upgrade will result in a more modern layout and will increase both the scope and detail of information included for each ongoing and planned project listed.

ACTION TO BE TAKEN

Delegates are invited to discuss the proposed work items, to propose additions or deletions, and to agree a Work Program for the Mine and Smelter Projects Committee for 2025.