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Unità di Analisi e Programmazione, Statistica e Documentazione Storica, Ministero degli Affari Esteri e della Cooperazione Internazionale

Oggetto: Sintesi delle attività svolte dal progetto "ChinaMed" nell'anno progettuale 2024/2025

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- Aggiornamento del sito con dataset e infografiche riguardanti la presenza cinese nella regione del Mediterraneo allargato: <a href="https://www.chinamed.it">www.chinamed.it</a>
- Pubblicazione di **n. 24 ChinaMed Observer** con sintesi analitica dei principali articoli pubblicati sui media cinesi e dei paesi dell'area mediterranea riguardo alle relazioni sino-mediterranee:
  - 1. Tunisian and Egyptian Media on the 10th Ministerial Conference of the China-Arab States Cooperation Forum, <a href="https://www.chinamed.it/observer/tunisian-and-egyptian-media-on-the-10th-china-arab-states-cooperation-forum">https://www.chinamed.it/observer/tunisian-and-egyptian-media-on-the-10th-china-arab-states-cooperation-forum</a>
  - 2. Gulf and Levantine Perspectives on the 10th Ministerial Conference of the China-Arab States Cooperation Forum, <a href="https://www.chinamed.it/observer/gulf-and-levantine-perspectives-on-the-10th-ministerial-conference-of-the-china-arab-states-cooperation-forum">https://www.chinamed.it/observer/gulf-and-levantine-perspectives-on-the-10th-ministerial-conference-of-the-china-arab-states-cooperation-forum</a>
  - 3. Chinese Perspectives on the 10th Ministerial Conference of the China-Arab States Cooperation Forum, <a href="https://www.chinamed.it/observer/chinese-perspectives-on-the-10th-ministerial-conference-of-the-china-arab-states-cooperation-forum">https://www.chinamed.it/observer/chinese-perspectives-on-the-10th-ministerial-conference-of-the-china-arab-states-cooperation-forum</a>
  - 4. The Iranian Elections through the Lens of Chinese Media, <a href="https://www.chinamed.it/observer/the-iranian-elections-through-the-lens-of-chinese-media">https://www.chinamed.it/observer/the-iranian-elections-through-the-lens-of-chinese-media</a>
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  - 6. Diplomacy and Development: Turkish Media on Xinjiang, Chinese Mediation, and BYD, <a href="https://www.chinamed.it/observer/diplomacy-and-development-turkish-media-on-xinjiang-chinese-mediation-and-byd">https://www.chinamed.it/observer/diplomacy-and-development-turkish-media-on-xinjiang-chinese-mediation-and-byd</a>
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  - 9. Palestinian Responses to the Beijing Declaration, https://www.chinamed.it/observer/palestinian-responses-to-the-beijing-declaration
  - 10. Chinese Experts Look at the Restart of Hostilities in Syria, <a href="https://www.chinamed.it/observer/chinese-experts-look-at-the-restart-of-hostilities-in-syria">https://www.chinamed.it/observer/chinese-experts-look-at-the-restart-of-hostilities-in-syria</a>
  - 11. Waiting for Trump: A Review of Chinese Perspectives on the Conflict in the Middle East, <a href="https://www.chinamed.it/observer/waiting-for-trump-a-review-of-chinese-perspectives-on-the-conflict-in-the-middle-east">https://www.chinamed.it/observer/waiting-for-trump-a-review-of-chinese-perspectives-on-the-conflict-in-the-middle-east</a>



- 12. Chinese Experts Examine the Assad Regime's Collapse and its Implications <a href="https://www.chinamed.it/observer/chinese-experts-examine-the-assad-regimes-collapse-and-its-implications">https://www.chinamed.it/observer/chinese-experts-examine-the-assad-regimes-collapse-and-its-implications</a>
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  - 1. "Roundtable on the U.S. Elections & China's Policies in the Middle East", online, 8 novembre 2024, <a href="https://www.chinamed.it/event/roundtable-on-the-u-s-elections-chinas-policies-in-the-middle-east">https://www.chinamed.it/event/roundtable-on-the-u-s-elections-chinas-policies-in-the-middle-east</a>
- Svolgimento di n. 1 serie di seminari (12 seminari in totale) sulla presenza cinese nel Mediterraneo nell'ambito della Belt and Road Initiative:
  - 1. "China and the Middle East from the Cold War to the Present" (6 seminari), ottobre-novembre 2024, ChinaMed e Università di Napoli "L'Orientale", <a href="https://www.chinamed.it/event/china-and-the-middle-east-from-the-cold-war-to-the-present-webinar-series---fall-2024">https://www.chinamed.it/event/china-and-the-middle-east-from-the-cold-war-to-the-present-webinar-series---fall-2024</a>
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  - Svolgimento di n. 1 workshop (15 ottobre 2023) per la presentazione del numero speciale "The Persian Gulf and the US-China Rivalry" della rivista accademica peer-reviewed Middle East Policy presso l'Università degli Studi di Napoli "L'Orientale" in collaborazione con il HH Sheikh Nasser al-Mohammad al-Sabah Programme della Durham University.



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  - 1. Fardella, E. (2023), "When history rhymes: China's relations with Russia and the war in Ukraine", Asia Maior, 35, <a href="https://www.asiamaior.org/the-journal/18-asia-maior-vol-xxxiv-2023/02-special-article/when-history-rhymes-chinas-relations-with-russia-and-the-war-in-ukraine.html">https://www.asiamaior.org/the-journal/18-asia-maior-vol-xxxiv-2023/02-special-article/when-history-rhymes-chinas-relations-with-russia-and-the-war-in-ukraine.html</a>
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  - 3. Chen, A., & Bruni, L. (2025), *China in the Shadow of October 7: Israeli Media Coverage of China in 2024* (T.wai: Torino, 2025), <a href="https://www.chinamed.it/publications/china-in-the-shadow-of-october-7-israeli-media-coverage-of-china-in-2024">https://www.chinamed.it/publications/china-in-the-shadow-of-october-7-israeli-media-coverage-of-china-in-2024</a>
  - 4. Duvnjak, A., & Bruni, L. (2025), Steel Friendship and Steel Mills: Serbian Media on China's Investments and Kosovo Policy (T.wai: Torino, 2025), <a href="https://www.chinamed.it/publications/steel-friendship-and-steel-mills-serbian-media-on-chinas-investments-and-kosovo-policy">https://www.chinamed.it/publications/steel-friendship-and-steel-mills-serbian-media-on-chinas-investments-and-kosovo-policy</a>
- Interventi sui media relativi al ruolo della Cina nel Mediterraneo allargato:
  - 1. The China-Global South Podcast (20 maggio 2025), "China's Mideast Strategy in the Trump 2.0 Era", <a href="https://chinaglobalsouth.com/podcasts/china-trump-middle-east-strategy/">https://chinaglobalsouth.com/podcasts/china-trump-middle-east-strategy/</a>
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Un cordiale saluto,

Dott. Kavinda Navaratne

General Manager,

Torino World Affairs Institute

# CHMAINTHE CHMAINTHE China MEDICALE SHADOW OF OCTOBER T

# Israeli Media Coverage of China in 2024



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# Israeli Media Coverage of China in 2024

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### **ENRICO FARDELLA**

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# INTRODUCTION TO THE CHINA//ED PROJECT

The wider Mediterranean is a vast region that stretches from the Iranian Plateau to the Strait of Gibraltar, from the Alps to the Horn of Africa. It is an area characterized by long-term trends, but it is also the epicenter of centrifugal forces that connect Europe, Africa, and Asia. Our research team at ChinaMed Project analyses how the dynamics of this region intersect with one of the most consequential macro-trends of this century: the transition of China, with its 1.4 billion people, from the periphery to the center of the international system.

Our research platform's mission is to track and investigate how China's presence in the region is changing the balance of power on the ground in a nuanced, yet incremental fashion. We achieve this by collecting data and creating indicators that analyze China's growing economic, commercial, and security ties with the countries of the wider Mediterranean, which we make publicly available at ChinaMed Data.

Moreover, we publish the ChinaMed Observer, sharp and focused analyses of the media discourses in China and the

countries of the wider Mediterranean region on the most recent events and the most pressing trends in Sino-Mediterranean relations.

We also actively engage with and participate in the expanding connections between China and the wider Mediterranean through a range of academic initiatives including: the China Management & Business Program, scientific publications, and academic events. The ChinaMed Project, a part of the TOChina Hub developed by the University of Turin and promoted by the Torino World Affairs Institute, carries out these initiatives and its research through its partnerships such as those with the HH Sheikh Nasser al-Mohammad al-Sabah Programme at Durham University, the China-Global South Project, and the Asian Studies Unit of the Research Department of the King Faisal Center for Research and Islamic Studies. ChinaMed also enjoys the support of the Italian Ministry of Foreign Affairs and Fondazione CRT, one of Italy's largest charitable foundations.

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# EXECUTIVE SUMMARY

In 2024, Israeli media coverage of China remained predominantly negative, continuing the trend established the previous year. Driven initially by Beijing's perceived "pro-Palestinian" stance following the October 7 attack, disillusionment among Israel's China experts has only deepened throughout the duration of the war in Gaza. Chinese statements regarding the conflict have led the Israeli press to increasingly depict China as aligned with Iran within an emerging "Axis of Evil." Notably, Beijing's rhetorical support for the establishment of a Palestinian state, its efforts to mediate inter-Palestinian reconciliation, its inaction with respect to Houthi attacks, and its ties with Tehran have been framed as fundamentally opposed to Israeli interests.

This sustained negative media portrayal has likely influenced Israeli public opinion, reinforcing the perception of China as a potential threat. Against this backdrop—and amid heightened concerns over national security and international isolation—apprehensions have grown regarding the proliferation of Chinese weaponry in the Middle East, the espionage and security risks of imported Chinese technology, and the possibility of China boycotting Israeli markets.

Although many Israeli experts have pushed back against more alarmist narratives, the overall outlook on China remains negative. Even as Beijing appears to be making some efforts to repair bilateral ties and moderate its rhetoric, Tel Aviv and Israeli experts remain largely reluctant to strengthen relations, viewing China as too closely aligned with adversarial regional actors. With the Middle East facing the possibility of renewed conflict and Beijing maintaining its alignment with the Palestinian cause, Arab states and Iran, a positive shift in Israeli public opinion and media portrayals of China appears highly unlikely in the near future.

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# Introduction

As highlighted in our 2023 report,¹ October 7 was a watershed moment for Israeli perceptions of China. Prior to the Hamasled attack, there was spirited debate within the Israeli press over their country's approach to the escalating U.S.-China rivalry. While the vast majority of Israeli analysts advocated for prioritizing ties with Washington over Beijing—viewing China's expanding diplomatic outreach in the Middle East as detrimental to Israeli interests—some contended that Tel Aviv had too readily acquiesced to American pressure by imposing restrictions on what had been a thriving technological and economic relationship with China. A small minority even cautioned against over-reliance on Washington, suggesting that Beijing could also play a constructive role in fostering advancing normalization, particularly after it helped broker the rapprochement between Iran and Saudi Arabia.

However, China's official response to the October 7 attack and the ensuing war in Gaza completely flattened this debate. Beijing's stance of "neutrality" — particularly its refusal to explicitly condemn Hamas and other Iranian-backed militant groups or to leverage its influence to curb their actions — was widely interpreted in Israeli media as "pro-Palestinian," if not outright "pro-Hamas." This position not only strained official bilateral relations but also profoundly alienated Israeli experts, with even the most conciliatory voices coming to view Beijing's response as a betrayal of the strong ties developed over previous decades.<sup>2</sup>

Throughout 2024, Israeli analysts continued to interpret, explain and condemn Chinese actions and statements related to Israel, the war in Gaza, and broader regional developments. As Beijing maintained a rather consistent stance and deepened its engagement with the Palestinians — particularly through efforts to mediate between Fatah and Hamas — negative perceptions of China not only persisted but intensified in Israeli media discourse. Public opinion followed suit, with China increasingly depicted as an ally of Iran and its regional "proxies." This shift, coupled with media narratives emphasizing national security concerns and fears of international isolation, heightened anxieties over Chinese arms sales in the Middle East, the potential espionage and security risks associated with imported Chinese consumer electronics and electric vehicles, and the possibility of Beijing engaging in a boycott of Israeli markets.

Despite these concerns, some Israeli academics, industry experts, and government officials—while still highly critical of China's diplomatic position—offered a more nuanced perspective regarding trade relations, pushing back against what they saw as exaggerated fears and arguing that

economic engagement with Beijing remained in Israel's national interest.

However, it is important to note that China was largely an afterthought for much of the Israeli media throughout 2024. Amid a year marked by wars on multiple fronts and the plight of Israeli hostages in Gaza, Beijing's criticism of Tel Aviv's conduct was far from the most pressing issue. Moreover, China was only one among many sources of global condemnation directed at Israel, driven by the immense humanitarian toll of its military campaigns, its escalatory actions in the region, and the controversial proposals put forth by members of the Netanyahu cabinet.

# The Continued deterioration of Sino-Israeli Relations

In 2024, Israeli experts on China remained deeply disillusioned as they sought to explain to the Israeli public why Beijing continued to adopt what were perceived as "anti-Israel" positions, despite the evident damage to bilateral relations and Israeli public opinion. Carice Witte, founder and CEO of the Signal Group for Israel-China relations, noted that "China does not intend to cut off relations with Israel, but at the same time it is harming them through its actions." Itamar Eichner, diplomatic correspondent for Ynet, explained that China's diplomatic behavior during the war led to the collapse of the idea, previously held by many scholars and policy-makers, that a real rapprochement between the two countries was possible.<sup>4</sup>

For **Tuvia Gering**, researcher at the Glazer Israel-China Policy Centre at the Institute for National Security Studies (INSS), China's bolstering of its traditional pro-Palestine rhetoric to repeatedly include Palestinians refugees' right of return not only stands "in complete opposition to Israeli interests" but also challenges its own non-interference policy by showing a clear "double standard in the face of Palestinian terrorism":

"China's choice to support the right of return now is a reward for Palestinian terrorism and blatant interference in Israel's internal affairs, and is tantamount to Israeli support for Taiwan's independence." 5

China's deteriorating relationship with Israel is also reflected in Tel Aviv's warming ties with Taipei, characterized by increased cooperation and mobilization around shared support for liberal democracy and resilience against foreign military pressure. Pro-Palestine protests in Taiwan went mostly unreported in Israeli media, which instead underscored the Taiwanese authorities' diplomatic goodwill and multilayered shows of solidarity following October 7, including

<sup>&</sup>lt;sup>1</sup> Enrico Fardella and Andrea Ghiselli (Eds.), "Power Shifts? China's Growing Influence in the Gulf: Key Trends and Regional Debates in 2023," Torino World Affairs Institute, 2024, <a href="https://www.chinamed.it/publications/power-shifts-chinas-growing-influence-in-the-gulf-key-trends-and-regional-debates-in-2023">https://www.chinamed.it/publications/power-shifts-chinas-growing-influence-in-the-gulf-key-trends-and-regional-debates-in-2023</a>

<sup>&</sup>lt;sup>2</sup> Amanda Chen, "Israeli Media Reaction to China's Stance on the Israel-Hamas War," *ChinaMed Project*, November 10, 2023, <a href="https://www.chinamed.it/observer/israeli-media-reaction-to-chinas-stance-on-the-israel-hamas-war">https://www.chinamed.it/observer/israeli-media-reaction-to-chinas-stance-on-the-israel-hamas-war</a>.

<sup>&</sup>lt;sup>3</sup> Dean Shmuel Elmas, "HaMedina SheSipka Neshek LeMekhablim, Karta Brit Yim HaIranim VeMaf'ila Lakhatz Al Israel" המדינה שסיפקה נשק למחבלים, כרתה "The country that supplied weapons to terrorists has made an alliance with the Iranians and is putting pressure on Israel], Globes, January 12, 2024, https://www.globes.co.il/news/article.aspx?did=1001467614.

<sup>&</sup>lt;sup>4</sup> Itamar Eichner, "Tomekhet BeKhamas, Be'ad 'Zkhut HaShiva', Kakh Karsa HaKonseptzia Mul Sin" תומכת בחמאס, בעד ''זכות השיבה'': כך קרסה הקונספציה מול [Supporting Hamas, in favor of the "right of return": This is how the belief about China collapsed], Ynet, December 20, 2023, https://www.ynet.co.il/news/article/rjuwfm1vp.

<sup>&</sup>lt;sup>5</sup> Ibid.

<sup>&</sup>lt;sup>6</sup> Itamar Eichner, "Pakhad MeKonseptzia VeKhizuk HaHagana: HaMedina SheLomedet Et HaMaskanot MeHaMilkhama BeHamas" פחד מקונספציה "Fear of Conquest and Strengthening Defense: The State Learning the Lessons from the War on Hamas], Ynet, June 1, 2024, <a href="https://www.ynet.co.il/news/article/h1xmp1h4c">https://www.ynet.co.il/news/article/h1xmp1h4c</a>.

official condemnations of Hamas and generous aid, notably a USD 70,000 donation for "the Israeli Defense Forces and Israeli families" from the Taiwanese mission in Israel.8

Other events that harmed China's public image in Israel include Beijing's ignoring of repeated appeals to intercede on behalf of the half-Chinese hostage Noa Argamani, who was eventually rescued in an Israel Defense Forces (IDF) operation in June 2024.9 Additionally, TikTok came under scrutiny for hosting anti-Israel content, prompting senior representatives of the social media app to visit Tel Aviv to deny accusations of algorithmic and internal bias against Israel.10 Meanwhile, the Israeli branch of China's University of International Business and Economics in Petah Tikva closed after only four years. The university's president in Israel, Maj. Gen. (res.) Matan Vilnai, who previously served as ambassador to China, explained to Ynet that:

"Since the university operated under the auspices of the Chinese government, which has taken a tough stance against Israel since the war, it is believed that they decided they were not interested in continuing their activities in Israel."

These developments appear to have had a significant impact on public perceptions of China in Israel. In a survey conducted by the INSS in September 2024 only 16% of Israeli respondents viewed China as a friendly country or as an ally of Israel.<sup>12</sup>

# China in the Middle East and the "Axis of Evil"

Throughout 2024, Israeli media largely maintained a negative view on China's role in the region, very frequently grouping China alongside Russia, Iran and Iranian "regional proxies" in

a purported "axis partnership." Independent analyst Dr. **Anat Hochberg-Marom** contended that the majority of Hamas' weapons originate from Russia, China and Iran, which she regarded as evidence of "systemic support from the Axis of Evil." While Western intelligence sources have indicated that Hamas has also armed its fighters with weapons stolen from the IDF, as well as from assembling unexploded rockets and bombs dropped by Israel on the Gaza Strip, the perception of China as a direct backer of Hamas and Iran has remained a ubiquitous narrative in Israeli discourse.

Analyst **Dean Shmuel Elmas** opined in *Globes* that "just as Hamas is Iran, so too is China, [...] Israel must acknowledge the strong alignment between China and Iran while cautiously maintaining ties with both China and Russia to avoid geopolitical setbacks." To understand Beijing's position in this "axis," **Carice Witte** clarified that Beijing sides with Iran not because of a real alignment of values, rather, for its own ambition "to reshape the world order and dictate a security vision for the Middle East" in contrast to Western hegemony. 16

Regarding China's role facilitating a national unity agreement between Fatah, Hamas and twelve other Palestinian factions in July 2024, Ynet journalist **Sharon Kidon** interpreted Beijing's mediation efforts as an intent to resolve regional conflicts independently of U.S. influence.<sup>17</sup> Nevertheless, the relevance of the agreement, known as the "Beijing Declaration," was widely dismissed in the Israeli media.<sup>18</sup> Israeli analysts argued that the agreement ignored longstanding factional disagreements and legitimized groups such as Hamas and Palestinian Islamic Jihad, which are designated as terrorist organizations by the U.S. and other Western countries.<sup>19</sup> Haaretz journalist **Jack Khoury**, reported that for Fatah, which currently heads the internationally recognized Palestinian Authority in the West Bank, the agreement was just meant to appease Beijing diplomatically and held little practical significance.<sup>20</sup>

In May 2024, Taipei also made a one-off donation of \$500,000 to Mercy Corps for humanitarian relief in Gaza in May 2024.

<sup>&</sup>lt;sup>7</sup> Caroline Haïat, "Taiwan Embassy donates \$70,000 to Israeli soldiers and families," *i24News*, October 23, 2023, <a href="https://www.i24news.tv/en/news/israel-at-war/1698071583-taiwan-embassy-donates-70-000-for-israeli-soldiers-and-families." *i24News*, October 23, 2023, <a href="https://www.i24news.tv/en/news/israel-at-war/1698071583-taiwan-embassy-donates-70-000-for-israel-soldiers-at-war/169807158-taiwan-embassy-donates-70-000-for-israel-soldiers-at-war/169807158-taiwan-embassy-donates-70-000-for-israel-soldiers-at-war/169807158-taiwan-embassy-donates-70-000-for-israel-soldiers-at-war/169807158-taiwan-embassy-donates-70-000-for-israel-soldiers-at-war/169807158-taiwan-embassy-donates-70-000-for-israel-soldiers-at-war/169807158-taiwan-embassy-donates-70-000-for-israel-soldiers-at-war/169807158-taiwan-embassy-donates-70-000-for-israel-soldiers-at-war/169807158-taiwan-embassy-donates-70-000-for-israel-soldiers-at-war/169807158-taiwan-embassy-donates-70-000-for-israel-soldiers-at-war/169807158-taiwan-embassy-donates-70-000-for-israel-soldiers-at-war/169807158-taiwan-e

<sup>&</sup>lt;sup>8</sup>Itamar Eichner, "Paragon LeTaiwan, Akitza LeSin: Kakh Hishpia HaMilkhama Al Yakhasei Israel Mul Shtei HaYerivot" פרגון לטייואן, עקיצה לסין: כך השפיעה [A paragon for Taiwan, a sting for China: This is how the war affected Israel's relations with the two rivals], Ynet, October 11, 2024, https://www.ynet.co.il/news/article/rlyb0vlkkg.

<sup>&</sup>lt;sup>9</sup> Barak Ravid, "Erdan LeShagrir Sin BeMoetzet HaBitakhon: Bimkom Lidrosh Hafsakat Esh, Lakhatzu Leshakhrer Et Noa Argamani" ארדן לשגריר סין [Erdan to Chinese Ambassador to the Security Council: Instead of demanding a ceasefire, press for the release of Noa Argamani], Wallal, February 21, 2024, <a href="https://news.walla.co.il/item/3645331">https://news.walla.co.il/item/3645331</a>.

<sup>&</sup>lt;sup>10</sup> Nevo Trabelsy, "Masa HaHasbara Shel Bkhirei Tik Tok: 'Anakhnu Lo Mushlamim' מסע ההסברה של בכירי טיקטוק בישראל: אנחנו לא מושלמים" [TikTok executives' advocacy campaign in Israel: "We are not perfect"], Globes, February 8, 2024, <a href="https://www.globes.co.il/news/article.aspx?did=1001470508">https://www.globes.co.il/news/article.aspx?did=1001470508</a>.

<sup>&</sup>quot; Navit Sommer, "HaUniversita HaSinit HaRishona Belsrael - Ozevet Et HaAretz" האוניברסיטה הסינית הראשונה בישראל - עוזבת את הארץ [The first Chinese university in Israel - leaving the country], Ynet, September 18, 2024, <a href="https://www.ynet.co.il/economy/article/rjp7thp6c">https://www.ynet.co.il/economy/article/rjp7thp6c</a>.

<sup>&</sup>lt;sup>12</sup> Mora Deitch, Rebecca Meller, Idit Shafran Gittleman and Anat Shapira, "Swords of Iron Survey Results - September 2024," *Institute for National Security Studies*, September 24, 2024, <a href="https://www.inss.org.il/publication/survey-september-2024/">https://www.inss.org.il/publication/survey-september-2024/</a>.

<sup>&</sup>lt;sup>13</sup> Anat Hochberg-Marom, "Iran? Tzinor HaKhamtzan Shel Hamas Nimtza Davka BeAsia" איראן? צינור החמצן של חמאס נמצא דווקא באסיה | די"ר ענת הוכברג-מרום [Iran? Hamas's oxygen pipeline is actually in Asia | Dr. Anat Hochberg-Marom], Maariv, April 5, 2024, <a href="https://www.maariv.co.il/journalists/Article-1089472">https://www.maariv.co.il/journalists/Article-1089472</a>.

<sup>&</sup>lt;sup>14</sup> Ynet, "12 Minharot MeSinai, VeNeshek SheHigia Gam MeIsrael: Kakh Hit'atzem Tzva HaTeror Shel Hamas" [12 tunnels from Sinai, and weapons that also came from Israel: This is how Hamas's terror army grew stronger], January 28, 2024, <a href="https://www.ynet.co.il/news/article/hjkx10mqa">https://www.ynet.co.il/news/article/hjkx10mqa</a>.

<sup>&</sup>lt;sup>15</sup> Dean Shmuel Elmas, "HaMasar Meakhorei Hakhlatat Anakit HaSapanut COSCO Lehafsik Lashut LeIsrael" המסר מאחורי החלטת ענקית הספנות קוסקו להפסיק (The message behind shipping giant COSCO's decision to stop sailing to Israel: China chose Iran], Globes, January 7, 2024, <a href="https://www.globes.co.il/news/article.aspx?did=1001467122">https://www.globes.co.il/news/article.aspx?did=1001467122</a>.

<sup>&</sup>lt;sup>16</sup> See note 3, Dean Shmuel Elmas, *Globes*, January 12, 2024.

<sup>&</sup>lt;sup>17</sup> Sharon Kidon, "Bai bai Amerika: Hayim Sin Hi HaMa'aTzama HaKhadasha BeMizrakh HaTikhon?" ביי ביי אמריקה: האם סין היא המעצמה החדשה במזרח התיכון? "Bye bye America: Is China the new superpower in the Middle East?], Ynet, July 24, 2024, <a href="https://www.ynet.co.il/news/theheadline/article/hi7oc0524">https://www.ynet.co.il/news/theheadline/article/hi7oc0524</a>.

<sup>18</sup> Amanda Chen, "Israeli Media Reacts to the Beijing Declaration," ChinaMed Project, August 7, 2024, <a href="https://www.chinamed.it/observer/israeli-news/theheadline/article/hi7oc0524">https://www.chinamed.it/observer/israeli-news/theheadline/article/hi7oc0524</a>.

media-reacts-to-the-beijing-declaration.

<sup>&</sup>lt;sup>19</sup> Shachar Kleiman, HaInterest HaSini VeHaMashber BeHamas: Ma Omed Meakhorei "Heskem HaAkhadut HaFalestini?" "?י האחדות הפלשתינית [Chinese interests and the crisis in Hamas: what is behind the "Palestinian Unity Agreement" ?], IsraelHayom, July 23, 2024, <a href="https://www.israelhayom.co.il/news/geopolitics/palestinians/article/16125808">https://www.israelhayom.co.il/news/geopolitics/palestinians/article/16125808</a>;

Einav Halabi, "Piyus Falestini?: "Hamas Mitmotet, HaTzipiyot Nemukhot", הציפיות נמוכול הציפות נמוכול? בסרט הזה כבר היינו: "המאס מתמוטט, הציפיות נמוכות (Palestinian reconciliation? In this film we were already: "Hamas is collapsing, expectations are low"], Ynet, July 23, 2024, https://www.ynet.co.il/news/article/ryoh3wpda.

<sup>&</sup>lt;sup>20</sup> Jack Khoury, Hamas VeFatah Sikmu BeSin Al "Shikum HaAkhdut", Akh LeHatzhara Ein Kol Mashmaut Maasit המאס ופתה סיכמו בסין על "שיקום האחדות", Hamas VeFatah Sikmu BeSin Al "Shikum HaAkhdut", Akh LeHatzhara Ein Kol Mashmaut Maasit אך להצהרה אין כל משמעות מעשית [Hamas, Fatah Sign Palestinian 'Unity' Agreement in China, With No Practical Significance], Haaretz, July 23, 2024, https://www.haaretz.co.il/news/politics/2024-07-23/ty-article/00000190-de8b-dbe5-a7fa-fffbdc850000.

From Israel's perspective, China's mediation efforts and Middle East policy, including its role in the Iran-Saudi détente,<sup>21</sup> were perceived as contrary to its interests, raising concerns that such initiatives could undermine Tel Aviv's position in the region.<sup>22</sup> Moreover, China's regional strategy was perceived as unsustainable, as it sought to balance ties with Iran—which supports groups like Hamas, Hezbollah and the Houthis—while simultaneously fostering relationships with Gulf countries such as Saudi Arabia and the United Arab Emirates, both of which are directly impacted by the Houthi crisis in the Red Sea.<sup>23</sup>

# The Crisis in the Red Sea, an Opportunity or Challenge for Beijing?

Since the outbreak of war in Gaza, the Iran-backed Houthi movement, which controls much of western Yemen, has launched missiles and armed drones toward Israel, purportedly in support of the Palestinians. The Houthis have also attacked and seized merchant and naval vessels in the Red Sea, disrupting global trade. Despite military strikes by the U.S. and its allies aimed at halting these disruptions, their efforts have so far proven ineffective.

Israeli experts have expressed differing perspectives on Beijing's stance regarding the Red Sea crisis. Although Houthi attacks have significantly impacted international trade, with serious implications for China as well, Chinese authorities have refrained from directly criticizing the Houthis, shifting the discussion to the situation in Gaza. **Geng Shuang** (耿爽), China's Deputy Permanent Representative to the UN, underscored in January 2024 that only "a ceasefire in Gaza and relief of the humanitarian crisis there will help prevent an escalation in the situation in the Red Sea and the Middle East."<sup>24</sup>

Some analysts interpreted the crisis as an opportunity for China. Anat Hochberg-Marom argued in February 2024 that the instability in the Red Sea represents a tremendous opportunity for China to "scoop up geopolitical capital and bring more and more countries closer to it that are interested in the alternative transport infrastructure offered by its BRI project."<sup>25</sup>

Her claim was echoed by other experts when, in March 2024, Chinese and Russian officials traveled to Oman to meet with senior Houthi official **Mohammed Abdel Salam**, who assured them that Houthi forces would guarantee safe passage for their ships through the Red Sea.<sup>26</sup> According to *Globes*, in return, the Houthis expected Beijing and Moscow's support in the UN Security Council, though it remains unclear how this demand has materialized in practice.<sup>27</sup>

Despite these reassurances from the Houthis, **Carice Witte** argued that Beijing is also suffering from the instability in the Red Sea, "perhaps even more than other countries," explaining:

"It seems that Beijing is at a loss as to how to manage the conflict in the Red Sea to suit its interests. On the one hand, it condemns attacks on ships passing through the waterway. On the other hand, it criticizes rocket fire against the Houthis. This is probably the first time that Chinese policy in the Middle East is stuck [because it] has significant conflicting interests that block its room for maneuver in the region."<sup>28</sup>

Indeed, China has been forced to take direct measures to safeguard its economic and strategic interests in the region. From its permanent military base in Djibouti on the western bank of the Bab al-Mandab Strait, Beijing has deployed its navy to escort Chinese merchant ships since the start of Houthi attacks on transiting vessels. Despite these efforts, concerns persist within Chinese commercial circles. As a source from PetroChina told ChinaMed in spring 2024:

"One of my colleagues was crossing the Strait on a Chinese vessel and saw a foreign ship explode in front of his eyes, [...] this impacts you no matter what."

Beyond disruptions to maritime trade, China's commercial interests in the Red Sea face additional risks from potential damage to undersea cables in the Bab al-Mandab, which carry communications and financial transactions between China and African and European countries. Globes reported that on February 25, 2024, four out of seventeen cables owned by Western, Indian and Arab media groups were damaged between Djibouti and Jeddah, Saudi Arabia.<sup>29</sup> Given that approximately USD 1.7 trillion in financial transactions pass through these cables daily, Globes tech editor **Assaf Gilad** warned that Houthi attacks could pose an even greater threat to the global economy than the disruptions to shipping lanes.

<sup>&</sup>lt;sup>21</sup> ChinaMed Project, "The Mediterranean Region looks at China - March 2023," https://www.chinamed.it/archive/march-2023-2024.

<sup>&</sup>lt;sup>22</sup> Michael Milstein, "HaPiyus HaFalestini, HaTivukh HaSini, VeHaKonseptzia HaYeshana", הפיוס הפלסטיני, התיווך הסיני, והקונספציה הישנה [Palestinian reconciliation, Chinese mediation and the old concept], Ynet, July 23, 2024, https://www.ynet.co.il/news/article/ryqlvwp000.

<sup>&</sup>lt;sup>23</sup> Michal Zelcer-Lavid, Sin Nista Lehakhzik Et Shnei Ktzotav Shel HaMakel BaMilkhema BeAza, Zo Higia Halyum HaZe סין ניסתה להחזיק את שני קצותיו של [China tried to hold both ends of the stick in the Gaza war, and then this threat came], Globes, January 13, 2024, <a href="https://www.globes.co.il/news/article.aspx?did=1001467606">https://www.globes.co.il/news/article.aspx?did=1001467606</a>.

<sup>&</sup>lt;sup>24</sup> Geng Shuang, "Explanation of Vote by Ambassador Geng Shuang on the UN Security Council Draft Resolution on the Red Sea Situation," Permanent Mission of the People's Republic of China to the UN, June 27, 2024, <a href="https://un.china-mission.gov.cn/eng/hyyfy/202406/t20240628\_11442817.htm">https://un.china-mission.gov.cn/eng/hyyfy/202406/t20240628\_11442817.htm</a>.

<sup>&</sup>lt;sup>25</sup> Anat Hochberg-Marom, "Mashber? Kakh Marvikha Sin MeHalyum HaKhuti Al HaYam HaAdom" משבר? כך מרוויחה סין מהאיום החות'י על הים האדום | ד'יר ענת [Crisis? This is how China benefits from the Houthi threat on the Red Sea | Dr. Anat Hochberg-Marom], Maariv, January 16, 2024, https://www.maariv.co.il/journalists/Article-1076611.

<sup>&</sup>lt;sup>26</sup> Guy Ulster, "Divuakh: HaKhutim Hivtikhu LeSin VeRusia SheLo Yifge'u BeSfinoteihen" דיווה: החות'ים הבטיחו לסין ורוסיה שלא יפגעו בספינותיהן [Report: Houthis promised China and Russia that they would not harm their ships], Walla!, March 22, 2024, https://news.walla.co.il/item/3652438.

<sup>&</sup>lt;sup>27</sup> Dean Shmuel Elmas, "HaKhutim Hodi'u LeRusia VeLeSin: Lo Niktof Et HaSfinot Shelakhen BaYam HaAdom" החור'ים הודיעו לרוסיה ולסין: לא נתקוף את [The Houthis have informed Russia and China: We will not attack your ships in the Red Sea], Globes, March 21, 2024, https://www.globes.co.il/news/article.aspx?did=1001474423.

<sup>&</sup>lt;sup>28</sup> Carice Witte, Sin Taskim Lesaken Et Atzma Lema'an Iran? HaBakasha SheAsuya Lifgoa BaMa'atzma יסין תסכים לסכן את עצמה למען איראן? הבקשה שעשויה [Will China agree to risk itself for Iran? The request that could harm the superpower], Maariv, January 25, 2024, <a href="https://www.maariv.co.il/journalists/opinions/Article-1071100">https://www.maariv.co.il/journalists/opinions/Article-1071100</a>.

<sup>&</sup>lt;sup>29</sup> Assaf Gilad, "Oman Bakhara BeSin - Akh Sovelet Minkhat Yadam Shel HaKhutim" עומאן בחרה בסין - אך סובלת מנחת ידם של החות 'ים של החות'ים של החות'ים (Oman chose China - but suffers from the Houthis' handshake), Globes, March 2, 2024, https://www.globes.co.il/news/article.aspx?did=1001472612.

An Israeli communications official added that technological breakthroughs have transformed undersea cables into a new front between the West and the "Russia-China-Iran Axis," which possesses the capability "to install listening devices on [the cables] to monitor and collect a great deal of information." Geopolitics and energy analyst **Dean Shmuel** underscored the potential consequences for Israel:

"[Given] the volume of Israel's trade with China, which is the top source of imports at approximately USD 11.8 billion and the second-largest export destination at approximately USD 3.4 billion, it is understandable that financial communications via cables are enormous in scope."31

Despite the severe disruptions to supply chains critical to Chinese exports, Beijing's leverage over Iran (or lack thereof) has not contributed to de-escalation in the Red Sea, contrary to the expectations of some Israeli experts. This has led many to realize the significant autonomy of non-state actors and the limited ability of both China and Iran to exert control over them.

# Chinese Weaponry in the Middle East

During their campaign in the Gaza Strip, the IDF uncovered large stockpiles of Chinese-made weaponry, including advanced drones, assault rifles and automatic grenade launchers, in the possession of Hamas fighters. This discovery prompted serious questions among Israelis about whether Beijing has knowingly supplied military equipment to Palestinian militant groups.<sup>32</sup> However, most informed assessments suggest that China was unaware, as an anonymous Israeli intelligence source told Maariv:

"it is likely that there is another player involved in it, and it is likely that this player is Iran. China will not like the fact that this is what the Iranians are doing with their weapons. It does not look good, and this can become a problem for them."33

The issue of the proliferation of Chinese arms in the region extends beyond Hamas. Israeli analysts have also expressed unease over reports that Egypt is seeking to acquire the Chinese J-10C stealth fighter jet. In July 2024, negotiations for a potential sale reportedly took place during a meeting

between Egyptian Air Force Commander **Mahmoud Fouad Abd El-Gawad** and his Chinese counterpart, Chang Dingqiu (常丁求). More recent, though unverified, reports suggest that Egypt may have already received its first batch of the export variant of the J-10C, equipped with PL-15 long-range air-to-air missiles.<sup>34</sup>

The possibility of Egypt and other states procuring the J-10C has raised alarm among Israelis, particularly due to longstanding allegations regarding the aircraft's origins. According to reporting by The Sunday Times, the J-10C is based on the IAI Lavi, an Israeli fighter jet developed with U.S. funding but canceled in 1987.<sup>35</sup> The report claims that Israel transferred the Lavi's design — including its American technology — to China, a claim that Israeli officials have denied.

Military analyst **Udi Etzion**, writing for *Walla*!, warned that the introduction of the J-10C into Egypt's arsenal could significantly undermine Israel's air superiority in the region.<sup>36</sup> Until now, Israel has been the only Middle Eastern country operating stealth fighters, specifically the F-35I, a variant of the U.S.-made Lockheed Martin F-35.

Israel's strategic advantage has long been reinforced by American efforts to restrict the proliferation of the most advanced military technology in the region.<sup>37</sup> Washington has consistently pressured Middle Eastern partners to avoid purchasing major Chinese and Russian weapons systems, and has frustrated attempts by countries such as Türkiye and the UAE to procure the F-35. However, rapidly growing dissatisfaction with the Trump administration may push Middle Eastern states — which have so far used the prospect of Chinese weapons deals mostly as leverage in negotiations with Washington — to follow through with these acquisitions, potentially threatening Israel's longstanding military technological dominance in the region.

# **Growing Distrust of Chinese Tech**

Beyond military hardware, the strengthening military ties between China and Middle Eastern actors have raised serious concerns among Israeli cybersecurity experts, particularly regarding the security risks of imported Chinese goods.<sup>38</sup> The

<sup>&</sup>lt;sup>30</sup> Assaf Gilad, "Shnei Kavlei Tikshoret BeEropa Nekhtekhu: Hayim HaMetikhut BaYabeshet Alula Lehagi'a leIsrael?" שני כבלי תקשורת באירופה נחתכו: האם? [Two communications cables in Europe were cut: Could tensions on the continent reach Israel?], Globes, November 20, 2024, https://www.globes.co.il/news/article.aspx?did=1001494626.

<sup>&</sup>lt;sup>31</sup> Dean Shmuel Elmas, "Trilionei Dolarim Besakana? Halyum HaTat-Yami Shel HaKhutim" סריליוני דולרים בסכנה? האיום התת-ימי של החות'ים (Trillions of dollars at risk? The Houthi underwater threat], Globes, February 9, 2024, https://www.globes.co.il/news/article.aspx?did=1001470099.

<sup>&</sup>lt;sup>32</sup> Dean Shmuel Elmas, "Nekhsaf Til Neged-Tankim HaSini SheBo Hamas Mishtamesh Neged Tzahal" נחשף טיל הנ"ט הסיני שבו המאס משתמש נגד צה"ל (Chinese anti-tank missile used by Hamas against the IDF revealed), Globes, June 30, 2024, https://www.globes.co.il/news/article.aspx?did=1001482987.

<sup>&</sup>lt;sup>33</sup> Maariv, "Ze Higi'a BeHafta'a Gedola": Israel Itra Kamuyot Adirot של נשק "Shel Neshek MeTotzeret Sin BeAza ישר נשק "Shel Neshek MeTotzeret Sin BeAza יה הגיע בהפתעה גדול": החגיע בהפתעה גדול": "It came as a big surprise": Israel detects huge quantities of Chinese-made weapons in Gaza | Report], January 7, 2024, https://www.maariv.co.il/news/military/Article-1066047.

<sup>&</sup>lt;sup>34</sup> Taha Sakr, "Chinese J-10CE Jets Arrive in Egypt, Marking Shift in Air Superiority Strategy," Daily News Egypt, February 13, 2025, <a href="https://www.dailynewsegypt.com/2025/02/13/chinese-j-10ce-jets-arrive-in-egypt-marking-shift-in-air-superiority-strategy/">https://www.dailynewsegypt.com/2025/02/13/chinese-j-10ce-jets-arrive-in-egypt-marking-shift-in-air-superiority-strategy/</a>.

<sup>&</sup>lt;sup>35</sup> Harrison Kass, "China's J-10 Fighter: An F-16 'Copy' with Israeli DNA?," The National Interest, November 10, 2024, https://nationalinterest.org/blog/buzz/chinas-j-10-fighter-f-16-copy-israeli-dna-210756.

<sup>&</sup>lt;sup>36</sup> Udi Etzion, "Israel Te'abed Et HaYitron? Mitzraim Shokelet Lirkosh Metosei Khamkan MeSin "ישראל תאבד את היתרון? מצרים שוקלת לרכוש מטוסי חמקן מסין" [Will Israel lose its advantage? Egypt is considering purchasing stealth aircraft], Walla!, July 24, 2024, https://news.walla.co.il/item/3679894.

<sup>&</sup>lt;sup>37</sup> Jarrod Bernstein, "Ensuring Israel's Qualitative Military Edge," Obama White House - National Archives, November 17, 2011, <a href="https://obamawhitehouse.archives.gov/blog/2011/11/17/ensuring-israels-qualitative-military-edge.">https://obamawhitehouse.archives.gov/blog/2011/11/17/ensuring-israels-qualitative-military-edge.</a>

<sup>&</sup>lt;sup>38</sup> Assaf Gilad, "Artzot Habrit Hekhrima Et HaMatzlemot HaSiniyot. Mishteret Israel Hitziva Otan BaKvishim" ארה"ב החרימה את המצלמות הסיניות. משטרת [The US confiscated the Chinese cameras. The Israeli police placed them on the roads.], Globes, June 26, 2024, <a href="https://www.globes.co.il/news/article.aspx?did=1001482781">https://www.globes.co.il/news/article.aspx?did=1001482781</a>.

most critical voices have even called for a general boycott of Chinese technology, especially in the wake of Israel's "pager attack" in September 2024.

During this operation, booby-trapped pagers and walkie-talkies intended for Hezbollah members exploded, resulting in 42 deaths and over 3,500 injuries across Lebanon, the majority of whom were civilians. Although Tel Aviv claimed responsibility, the attack demonstrated for many Israelis the potential vulnerability of commercial electronic devices and may have set a precedent for similar future attacks, including those potentially targeting Israelis.

For this reason, **Nadir Izrael**, co-founder and CTO of Armis, a U.S.-Israeli cybersecurity firm, advised that, just as the U.S. government has placed bans on the purchase of Chinese equipment, Israel should similarly avoid integrating Chinese technology into its critical systems.<sup>39</sup> Likewise, in response to the provision of 550 Chinese Chery Tiggo 8 Pro cars to IDF officers, Dr. **Harel Menashri**, a founder of the Shin Bet's cyber division and currently the Head of Cyber at the Holon Institute of Technology, warned of the risks posed by allowing Chinesemade vehicles, equipped with their many sensors, onto Israeli military bases, adding that: "I know of almost no Chinese technology that doesn't transmit [data back to China]."<sup>40</sup>

These concerns over Chinese tech are well-reported across the Israeli media, with articles frequently highlighting how both Washington and Beijing have taken steps to mitigate potential espionage risks—for example, China's restrictions on Teslas entering security facilities.

For instance, Globes has repeatedly discussed the security risks associated with the IDF, the police and other Israeli security agencies purchasing tens of thousands of Chinesemade cameras, drones and electric vehicles.<sup>41</sup> Additionally, due to a shortage of drones at the outset of the war in Gaza, it is noted that many Israeli reservists have relied upon commercially available Chinese drones, either purchased independently or received through donations.

In response, the IDF has clarified that the most advanced Israeli-made drones are now being reserved for military forces and that local companies are ramping up their drone production capacity. Moreover, all Chinese drones undergo a

"sterilization" process to prevent communication with their original manufacturers.<sup>42</sup> A similar sterilization process is applied to Chinese vehicles, according to a military source cited by *Walla*!, ensuring that they do not transmit information to external entities.<sup>43</sup> Soldiers are also prohibited from discussing classified topics while driving, and Chinese vehicles have been banned from the most sensitive military bases.

For its part, the Shin Bet — the agency responsible for countering foreign espionage in Israel — does not own any Chinese-made vehicles. However, Israel's Ministry of Finance, which oversees government vehicle procurement, clarified that "as of today, no instructions have been received from the authorized bodies in the country regarding the use of Chinese vehicles." Thus, despite widespread concern in the media, the Israeli establishment appears to believe that its current measures sufficiently mitigate potential threats.

However, the Israeli media debate on Chinese technology is far from one-sided. While security concerns are frequently raised, there is also recognition of the practical advantages Chinese products offer. Chinese drones have proven to be a useful stopgap for the IDF in the war in Gaza, and Chinese electric vehicles continue to attract Israeli consumers. As reported by Xinhua, BYD's Atto 3 was the top-selling car in Israel in 2024, according to data from the Israel Vehicle Importers Association. Indeed, Chinese automakers dominated Israel's EV market, accounting for 68.69% of total sales in 2024, with 46,137 units sold.

Another sector dominated by China is green energy, where Chinese-manufactured solar panels have largely captured the Israeli market. While concerns about potential security risks exist here as well, Israeli industry experts offered a measured perspective.

Moshe (Moshiko) Hassan, head of research at the Israeli cybersecurity firm Upwind, noted that although "China is everywhere in the Western world, they almost never carry out destructive attacks such as disabling the power grid or harming the masses." Similarly, Shalev Julio, from Dream Security, a company specializing in protecting critical government infrastructure, emphasized that cybersecurity vulnerabilities exist in nearly all modern technologies, regardless of their country of origin. The search at the Israeli cybersecurity and Israeli cybers

<sup>&</sup>lt;sup>39</sup> Assaf Gilad, "Mitkefet Biparim Aval Hafukh. Hayim Gam Israel Khasufa?" מתקפת ביפרים אבל הפוך. האם גם ישראל חשופה [Pager attack but the other way around. Is Israel also exposed?], Globes, November 8, 2024, <a href="https://www.globes.co.il/news/article.aspx?did=1001493545">https://www.globes.co.il/news/article.aspx?did=1001493545</a>.

<sup>&</sup>lt;sup>40</sup> Dean Shmuel Elmas, "BeArtzot Habrit Mefakhadim MeHaMekhoniyot HaSiniyot. BaAretz Mekhalkim Otan LaKtzinim". בארץ מהלקים אותן לקצינים [In the US, people are afraid of Chinese cars. In Israel, they are distributed to officers.], Globes, March 30, 2024, <a href="https://www.globes.co.il/news/article.aspx?did=1001475083">https://www.globes.co.il/news/article.aspx?did=1001475083</a>.

<sup>&</sup>lt;sup>41</sup> Dean Shmuel Elmas, "Biglal HaMakhsor BeRakhfanim: Tzahal Mishtamesh BeKelim Siniyim SheNikhnesu LaReshima HaShkhora Shel Artzot Habrit" בגלל המחסור ברחפנים: צה"ל משתמש בכלים סיניים שנכנסו לרשימה השחורה של ארה"ב [Due to the shortage of drones: The IDF is using Chinese tools that were blacklisted by the US], Globes, July 23, 2024, <a href="https://www.globes.co.il/news/article.aspx?did=1001485017">https://www.globes.co.il/news/article.aspx?did=1001485017</a>.

<sup>&</sup>lt;sup>42</sup> Assaf Gilad, "Alfei Rakhfanim MeTotzeret Sin BaDerekh LeTzahal. Elu HaKhashashot" אלפי רחפנים מתוצרת סין בדרך לצה"ל. אלו החששות [Thousands of Chinese-made drones on their way to the IDF. These are the concerns], Globes, April 25, 2024, <a href="https://www.globes.co.il/news/article.aspx?did=1001477365">https://www.globes.co.il/news/article.aspx?did=1001477365</a>.

<sup>&</sup>lt;sup>43</sup> Udi Etzion, "Lama BaShabak Lo Mishtamshim BeMekhoniyot Siniyot?" סלמה בשב"כ לא משתמשים במכוניות סיניות? [Why doesn't the Shin Bet use Chinese cars?], Walla!, March 6, 2024, <a href="https://cars.walla.co.il/item/3648821">https://cars.walla.co.il/item/3648821</a>.
<sup>44</sup> Ibid.

<sup>&</sup>lt;sup>45</sup> Xinhua, "Chinese electric model tops Israel's car sales in 2024," January 3, 2025, <a href="https://english.news.cn/20250103/5d7870fe25ab4e5cb3bc965d652c1432/c.html">https://english.news.cn/20250103/5d7870fe25ab4e5cb3bc965d652c1432/c.html</a>.

<sup>&</sup>lt;sup>46</sup> Assaf Gilad, "HaMakhshev Sini: Hayim Mitkanim Solariyim Belsrael Khasufim LeSakana Bitkhonit?" המחשב סיני: האם מתקנים סולאריים בישראל חשופים [Chinese Computer: Are solar installations in Israel exposed to a security risk?], Globes, July 14, 2024, https://www.globes.co.il/news/article.aspx?did=1001484178.

<sup>&</sup>lt;sup>47</sup> Ibid.

# Beijing's "Silent" Boycott of Israel

Despite calls from some Israelis to boycott Chinese technology, it appears that China has itself restricted its tech exports to Israel. Since the outbreak of the war in Gaza, Israeli manufacturers have reported increasing difficulties in importing components from China.<sup>48</sup>

An investigation by *Globes* revealed that, according to a document Israel received on December 17, 2023, "in light of the war, Chinese customs wished to delay the export to Israel of customs items classified in chapters 84 and 85, so that they will not be used by the IDF in the war effort." These restricted items include various dual-use technologies — products primarily intended for civilian purposes but also applicable to military production — ranging from nuclear reactors and boilers to sound recorders and TV accessories.

Israeli importers have characterized the situation as an "Italian strike," in which, despite the absence of official sanctions, Chinese suppliers have been deliberately slowing operations by introducing bureaucratic hurdles and delaying shipments, with COSCO Shipping, the world's largest shipping company, announcing it would completely suspend service to Israeli ports. <sup>50</sup> In response, some Israeli companies have been attempting to circumvent these restrictions by rerouting imports through third parties in "non-sanctioned" countries, though this has significantly increased costs and extended delivery times.

These challenges have reinforced suspicions in Israel of a "silent boycott" by China, with many interpreting the growing difficulties as evidence of Beijing's increasing diplomatic hostility. This perspective is also shared within the Israeli government. An Israeli government source told Ynet:

"In all the checks we have made with [Chinese] official bodies, it is not about a change in regulations, but about enforcement that has not been done in the past. We are concerned that strict enforcement is being implemented because we are in a state of war. We have contacted the Chinese and their official response is that there is no change in policy. It is clear to all of us that this has a direct connection to the war."

A business insider from the drone industry explained to Globes that "Chinese restrictions are just part of a process that is already taking place," noting that Beijing is expected to announce additional measures this year to limit the export of dual-use components to Western markets (of which they consider Israel to be part of) in response to EU and U.S. sanctions.<sup>52</sup>

Despite the record-breaking sales of Chinese vehicles in Israel, local car importers have also expressed concern that this so-called silent boycott could disrupt their thriving business ties with Chinese suppliers. A senior figure in the Israeli automotive industry told Walla! that while "the Chinese know how to separate politics and business," maintaining ties with Israel is increasingly becoming a reputational liability:

"There is a clear attempt by Chinese manufacturers to lower their media profile, avoid publishing sales achievements in Israel and not to report on the signing of new export contracts with Israelis." 54

The source did not rule out the possibility of further barriers and restrictions, especially if EU tariffs on Chinese electric vehicles discourage Chinese manufacturers from developing models suited for Israel, which often serves as a testing ground for automotive companies looking to enter the European market.<sup>55</sup>

However, Globes' **Dubi Ben-Gedalyahu** painted a more nuanced perspective, arguing that a "silent boycott" is not new in the industry. Even Japanese manufacturers, he pointed out, avoid overt presence in Israel to prevent backlash from Arab markets. Regarding security concerns over Chinese exports, he argued that frictions with Beijing over Gaza are unlikely to harm Chinese firms' profits in Israel, as their competitive pricing and the trust they have with veteran Israeli importers largely offsets most consumer concerns.<sup>56</sup>

As such, despite the widely reported restrictions imposed by China and the sharp decline in trade in 2023, the demand for continued economic cooperation appears strong as Chinese goods continue to reach Israel through available shipping channels. Some Israeli experts have even argued that maintaining economic engagement in the face of mounting political tensions serves Israeli national interests.

<sup>&</sup>lt;sup>48</sup> Udi Etzion, "Kherem Shaket: Beli Hoda'a Rishmit, Khevrat HaSapanut HaSinit HaGedola Tedaleg Israel" הגדולה תדלג על ישראל [Silent boycott: Without official announcement, the major Chinese shipping company is skipping Israel], Walla!, January 8, 2024, <a href="https://finance.walla.co.il/item/3633941">https://finance.walla.co.il/item/3633941</a>.

<sup>&</sup>lt;sup>49</sup> Dean Shmuel Elmas, "Anakit HaSapanut MSC Ma'ala Makhirim Lelsrael" [Shipping giant MSC raises prices to Israel], *Globes*, January 8, 2024, <a href="https://www.globes.co.il/news/article.aspx?did=1001467196">https://www.globes.co.il/news/article.aspx?did=1001467196</a>.

<sup>&</sup>lt;sup>50</sup> Dean Shmuel Elmas, Khevrat HaSapanut HaSinit HaReviyit BeGodla BaOlam Mafsika Lashut LeIsrael הברת הספנות הרינית בגודלה בעולם מפסיקה [The world's fourth-largest Chinese shipping company stops sailing to Israel], Globes, January 7 (updated on January 8), 2024, <a href="https://www.globes.co.il/news/article.aspx?did=1001467108">https://www.globes.co.il/news/article.aspx?did=1001467108</a>.

<sup>&</sup>lt;sup>51</sup> Navit Sommer, "Mif'alei Haitek Belsrael Mitkashim Leyabe Rekhivim MeSin: 'Maf'ilim Aleinu Sanktziot'": מפעלי הייטק בישראל מתקשים לייבא רכיבים מסין: [Israeli high-tech factories are having difficulty importing components from China: "They are imposing sanctions on us"], Ynet, December 24, 2024, <a href="https://www.ynet.co.il/economy/article/r1ygacrpa">https://www.ynet.co.il/economy/article/r1ygacrpa</a>.

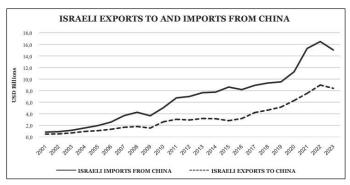
<sup>&</sup>lt;sup>52</sup> Assaf Oni, "HaLekhima BeUkraina Mitbaseset Al Rakhfanim. Akhshav Sin Magbila Et HaYitzu Shelahem" הלחימה באוקראינה מתבססת על רחפנים. עכשיו סין (The fighting in Ukraine is based on drones. Now China is restricting their exports.], Globes, December 10, 2024, <a href="https://www.globes.co.il/news/article.aspx?did=1001496454">https://www.globes.co.il/news/article.aspx?did=1001496454</a>.

 $<sup>^{\</sup>rm 53}$  See note 48, Udi Etzion, Walla!, January 8, 2024.

<sup>54</sup> Ibid.

<sup>&</sup>lt;sup>55</sup> Dubi Ben Gedaliyahu, "Baiden Ma'ala Et HaMas Shel Klei Rekhev MeSin Le100%. Hayim HaMahalakh Yashpi'a Al Israel?" ביידן מעלה את המס של כלי רכב? (Biden raises tax on vehicles from China to 100%. Will the move affect Israel?), Globes, May 16, 2024, https://www.globes.co.il/news/article.aspx?did=1001478793.

<sup>&</sup>lt;sup>56</sup> Dubi Ben Gedalyahu, "Sin Bakhara Tzad BaMilkhama – Hayim Ze Yigrom Lalsraelim Liknot Pakhot Rekhavim Siniyim?" סין בחרה צד במלחמה - האם זה? "China chose a side in the war - will this cause Israelis to buy fewer Chinese vehicles?], Globes, January 14, 2024, <a href="https://www.globes.co.il/news/article.aspx?did=1001467655">https://www.globes.co.il/news/article.aspx?did=1001467655</a>.



Prepared by the ChinaMed team. Data from: https://www.chinamed.it/chinamed-data/middle-east/israel

**Galia Lavi,** Deputy Director of the Glazer Israel-China Policy Center at INSS, emphasized that given China's economic significance, "maintaining cooperation with a sober perspective is an Israeli interest and the key to a successful and secure relationship." However, she also stressed that this does not mean Israel should avoid criticizing Beijing, adding that "the State of Israel should even consider appropriate diplomatic ways [...] even if only symbolic" to counter China's perceived anti-Israel stance.<sup>57</sup>

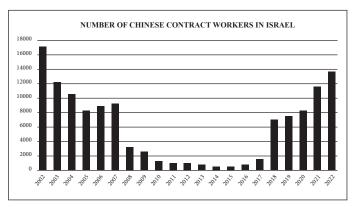
# A Shift in Tone?

One of the primary factors fueling Israeli resentment toward China was Beijing's rhetoric, accused of dismissing legitimate Israeli concerns and international law in favor of Iran and its proxies. For instance, during the missile exchange between Iran and Israel in April 2024, Chinese officials characterized Israel as the aggressor for the "vicious crime" of its airstrike on the Iranian consulate complex in Damascus, while describing Iran's military response as a "restrained" act of self-defense.<sup>58</sup>

An apparent shift in tone occurred on July 31, 2024, when Israel assassinated Hamas political leader Ismail Haniyeh in Tehran. While China condemned the act, it refrained from directly attributing it to Israel. For Israeli media, China seems to have increased its diplomatic pressure on Iran through exchanges of messages, expressing concern that further escalation could jeopardize its strategic and economic interests, particularly regarding the oil trade and regional stability. 60

When Iran retaliated for Haniyeh's assassination by launching more than 180 ballistic missiles at Israel on October 1, 2024, Chinese state media, for the first time, acknowledged Hamas' role in the October 7 attacks and recognized the security threat posed by Iranian-backed actors to Israel. However, Israeli media largely overlooked this supposed shift until Chinese Foreign Minister **Wang Yi** (王毅) requested a call with his Israeli counterpart **Israel Katz** on October 14, purportedly to discuss Tel Aviv's imminent retaliation against Tehran.

Maariv politics reporter **Anna Barsky** interpreted the move as a positive sign, reflecting China's renewed interest in Israel's position following the escalation.<sup>62</sup> During the conversation, Katz underscored that China's support for Iran conflicted with its own interests, urging Beijing to adopt a more balanced stance. Despite tensions, both ministers highlighted the importance of continued economic cooperation, including trade and the presence of 20,000 Chinese workers in Israel, and the shared intent to strengthen ties.<sup>63</sup>



Prepared by the ChinaMed team. Data from: https://www.chinamed.it/chinamed-data/middle-east/israel

In her analysis, **Galia Lavi** noted three possible explanations for China's rhetorical shift: 1) China may have realized its support for Iran was misplaced; 2) its extreme rhetoric had created an unbalanced situation; or 3) that the shift was an attempt to persuade Israel to temper its response to Iran's actions. 64 However, Lavi rejected these theories, arguing that the shift was more cosmetic than substantive and did not signal a meaningful change in policy:

<sup>&</sup>lt;sup>57</sup> Asaf Zagrizak, "Shalosh Shanim Akharei SheKam: Namal HaMifratz Noges BaMitkharim. VeMa Yim HaKhashash MeSin?" שלוש שנים אחרי שקם: נמל? [Three years after its establishment: The Gulf Port is biting its competitors. And what about the fear of China?], Globes, September 8, 2024, https://www.globes.co.il/news/article.aspx?did=1001488689.

<sup>&</sup>lt;sup>58</sup> Adam Koi, "Chinese Perspectives on the Recent Iran-Israel Clash," ChinaMed Project, April 30, 2024, <a href="https://www.chinamed.it/observer/chinese-perspectives-on-the-recent-iran-israel-clash">https://www.chinamed.it/observer/chinese-perspectives-on-the-recent-iran-israel-clash</a>.

<sup>&</sup>lt;sup>59</sup> Adam Koi and Andrea Ghiselli, "Chinese Perspectives on the Assassination of Hamas Political Chief Ismail Haniyeh," *ChinaMed Project*, August 9, 2024, <a href="https://www.chinamed.it/observer/chinese-perspectives-on-the-assassination-of-hamas-political-chief-ismail-haniyeh.">https://www.chinamed.it/observer/chinese-perspectives-on-the-assassination-of-hamas-political-chief-ismail-haniyeh.</a>

<sup>&</sup>lt;sup>60</sup> Danny Zaken, "Shomrot Et HaInteresim Shelahen: HaTzir HaRusi-Sini Menase Limnoa MeIran Haslama" שומרות על האינטרסים שלהן: הציר הרוסי־סיני מנסה [Protecting their interests: The Russian-Chinese axis is trying to prevent Iran from escalating, IsraelHayom, August 8, 2024, <a href="https://www.israelhayom.co.il/news/defense/article/16222015">https://www.israelhayom.co.il/news/defense/article/16222015</a>.

<sup>&</sup>lt;sup>61</sup> China Daily, "Fueling antagonism only intensifies spiral of violence in the Middle East: China Daily editorial" October 7, 2024, <a href="https://global.chinadaily.com.cn/a/202410/07/WS6703ca84a310f1265a1c6498.html">https://global.chinadaily.com.cn/a/202410/07/WS6703ca84a310f1265a1c6498.html</a>.

<sup>&</sup>lt;sup>62</sup> Anna Barsky, "Pirsum Rishon: BeYozmat HaSinim, Sar HaKhutz Katz VeMakbilav Shokhakhu" מרסום ראשון: ביוזמת הסינים שר החוץ כ"", ומקבילו שוחחו (First publication: At the initiative of the Chinese, Foreign Minister Katz and his counterpart spoke), Maariv, October 14, 2024, <a href="https://www.maariv.co.il/news/politics/article-1140168">https://www.maariv.co.il/news/politics/article-1140168</a>.

<sup>&</sup>lt;sup>63</sup> Shirit Avitan Cohen, "Sar HaKhutz Katz LeMakbilav HaSini: 'Tehran Meareret Et HaYatzivut BaEzor - Israel Tagiv LaMitkafa HaIranit'" שר החוץ כ"ץ" למקבילו הסיני: "יטהרן מערערת את היציבות באזור - ישראל תגיב למתקפה האיראנית [Foreign Minister Katz to his Chinese counterpart: "Tehran is destabilizing the region - Israel will respond to the Iranian attack"], IsraelHayom, October 15, 2024, https://www.israelhayom.co.il/news/geopolitics/article/16614713.

<sup>&</sup>lt;sup>64</sup> Galia Lavi, "Continuity and Change in Chinese Rhetoric Toward Israel Since October 7," INSS Insight, November 14, 2024, https://www.inss.org.il/publication/china-rhetoric/.

"In general, the main issue is not what China says, but what it does not say. As long as Beijing ignores the actions of the other side—Hamas, Hezbollah, Iran—there is no reason to celebrate, even if it does not directly condemn Israel." 65

Regardless, Chinese diplomatic efforts to rekindle Sino-Israeli ties seem to have been reiterated by the arrival of newly appointed ambassador Xiao Junzheng (肖军正), a seasoned diplomat with experience in Iran, Türkiye, Egypt and Greece. Upon his arrival in Israel on November 29, 2024, he commented:

"The current regional situation is complicated and sensitive with growing concerns of a spillover effect. In the meantime, efforts to promote peace never cease and peace will eventually be achieved. I would like to say a few words especially to the institutions and Chinese people in Israel and to all friends who care about Chinalsrael relations: security is fundamental." 66

# **Conclusion**

The beginning of 2025 saw a ceasefire in Gaza brokered by the United States, Egypt, and Qatar, bringing an end to direct hostilities, alongside exchanges of Israeli hostages for Palestinians detained by Israel. However, the situation remains highly precarious, as U.S. President Donald Trump's proposal for Washington to assume control of the Gaza Strip and expel its population threatens to unravel the fragile peace in the region.

Trump's plan has already drawn widespread condemnation across the Middle East, eliciting sharp rebukes from the governments of Jordan, Egypt and Saudi Arabia, as well as from China. Nonetheless, it has garnered support from Israeli Prime Minister Benjamin Netanyahu, and multiple polls suggest that a majority of Israelis also endorse the U.S. President's idea.<sup>67</sup>

While the feasibility of such a plan remains questionable, its pursuit by the U.S. and Israel could significantly reshape regional politics. Advancing Trump's proposal could further push Arab states toward Beijing as a counterbalance to Israeli

and American influence, as well as in response to Western inaction toward Palestinian rights. As our analysis reveals, many Israeli commentators already perceive China as an ally of Palestinian militant groups and Iran. Given this entrenched view, Israeli suspicions of China are unlikely to diminish in the near future, regardless of any attempts by Chinese officials to moderate their rhetoric.

Notably, Chinese efforts to mend relations have not been warmly received in Israel. The highest-level direct talks between the two countries since the start of the Gaza war — Chinese Foreign Minister Wang Yi's meeting with his Israeli counterpart, Gideon Saar, on the sidelines of the Munich Security Conference — were virtually ignored in Israeli media. This is likely because, despite Wang Yi signaling of China's willingness to mend ties, Beijing has continued to insist on the immediate need for a Palestinian state while openly opposing Israeli occupation, colonization and military operations in the Gaza Strip and West Bank.<sup>68</sup>

This rhetorical position has reinforced the perception that Beijing is aligned against Tel Aviv, fueling fear in the Israeli media over Chinese technology and trade. However, on these issues, many Israeli commentators have pushed back against what they consider alarmist narratives. Government representatives have emphasized the measures already in place to mitigate security risks associated with Chinese products, while industry experts have sought to contextualize trade restrictions and defend commercial ties with China, arguing that economic cooperation serves Israel's national interests.

Given that economic engagement has always been the cornerstone of Israel-China relations, and that Beijing remains a key player in many emerging economic sectors, it is no surprise that many Israelis continue to see China as a valuable economic partner. However, as Israel's relationship with the U.S. becomes increasingly crucial, not only for security but also in the context of the Netanyahu government's foreign policy objectives regarding Palestine and Iran, it remains to be seen whether Tel Aviv can sustain what many Israelis view as a necessary trade partnership with Beijing as the Trump administration launches the first salvo of a global trade war against both its own allies and China.

<sup>65</sup> Ibid

<sup>&</sup>lt;sup>66</sup> Itamar Eichner, "Shagrir Sin HaKhadash, VeHaHatzhara SheOrera Tikva LeDaf Khadash BaYakhasim" שגריר סין החדש וההצהרה שעוררה תקווה לדף חדש [China's new ambassador, and the statement that raised hope for a new chapter in relations], Ynet, December 3, 2024, <a href="https://www.ynet.co.il/news/article/rjbysui71l">https://www.ynet.co.il/news/article/rjbysui71l</a>.

<sup>&</sup>lt;sup>67</sup> Rina Bassist, "As Trump doubles down on Gaza plan, 69% of Israelis support idea despite concern," Al-Monitor, February 10, 2025, <a href="https://www.al-monitor.com/originals/2025/02/trump-doubles-down-gaza-plan-69-israelis-support-idea-despite-concern">https://www.al-monitor.com/originals/2025/02/trump-doubles-down-gaza-plan-69-israelis-support-idea-despite-concern</a>.

<sup>68</sup> Kawala Xie, "China signals willingness to boost Israel ties despite strains from Gaza conflict," South China Morning Post, February 16, 2025, <a href="https://www.scmp.com/news/china/diplomacy/article/3298885/china-signals-willingness-boost-israel-ties-after-gaza-conflict-strained-relations">https://www.scmp.com/news/china/diplomacy/article/3298885/china-signals-willingness-boost-israel-ties-after-gaza-conflict-strained-relations</a>.

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Serbian Media on China's Investments and Kosovo Policy



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# Serbian Media on China's Investments and Kosovo Policy

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# INTRODUCTION TO THE CHINA//ED PROJECT

The wider Mediterranean is a vast region that stretches from the Iranian Plateau to the Strait of Gibraltar, from the Alps to the Horn of Africa. It is an area characterized by longterm trends, but it is also the epicenter of centrifugal forces that connect Europe, Africa, and Asia. Our research team at ChinaMed Project analyses how the dynamics of this region intersect with one of the most consequential macro-trends of this century: the transition of China, with its 1.4 billion people, from the periphery to the center of the international system.

Our research platform's mission is to track and investigate how China's presence in the region is changing the balance of power on the ground in a nuanced, yet incremental fashion. We achieve this by collecting data and creating indicators that analyze China's growing economic, commercial, and security ties with the countries of the wider Mediterranean, which we make publicly available at ChinaMed Data.

Moreover, we publish the ChinaMed Observer, sharp and focused analyses of the media discourses in China and the

countries of the wider Mediterranean region on the most recent events and the most pressing trends in Sino-Mediterranean relations.

We also actively engage with and participate in the expanding connections between China and the wider Mediterranean through a range of academic initiatives including: the China Management & Business Program, scientific publications, and academic events. The ChinaMed Project, a part of the TOChina Hub developed by the University of Turin and promoted by the Torino World Affairs Institute, carries out these initiatives and its research through its partnerships such as those with the HH Sheikh Nasser al-Mohammad al-Sabah Programme at Durham University, the China-Global South Project, and the Asian Studies Unit of the Research Department of the King Faisal Center for Research and Islamic Studies. ChinaMed also enjoys the support of the Italian Ministry of Foreign Affairs and Fondazione CRT, one of Italy's largest charitable foundations.

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It is a pleasure to express our gratitude for the support provided to our project – in accordance with Article 23 bis of the Decree of the President of the Italian Republic 18/1967 – to the Unit for Analysis, Policy Planning, Statistics and Historical Documentation of the Directorate General for Public and Cultural Diplomacy of the Italian Ministry of Foreign Affairs and International Cooperation, its brilliant head Counsellor Giuliana Del Papa, and her valuable team. It goes without saying that the views expressed in this report are solely those of the authors and do not necessarily reflect the views of the Ministry of Foreign Affairs and International Cooperation.

# EXECUTIVE SUNARY

Amid concurrent political crises in Serbia and Kosovo, Serbian media and analysts have increasingly focused on China's growing influence in the Western Balkans. In Serbia, the deadly collapse of a newly renovated train station canopy in Novi Sad, which claimed sixteen lives and sparked mass protests, has renewed international scrutiny of the nexus between Chinese investment and domestic corruption. Meanwhile, in Kosovo, inconclusive parliamentary elections have left Prime Minister Albin Kurti struggling to form a governing coalition, with his assertive policies in Serb-majority northern municipalities continuing to strain relations not only with Belgrade, but also with the European Union and the United States.

In this fraught context, public opinion of China in Serbia remains largely favorable. This is attributable, in part, to the longstanding diplomatic solidarity between Belgrade and Beijing: China opposed the NATO intervention in Yugoslavia, refused to recognize Kosovo's 2008 declaration of independence, and has consistently reaffirmed its support for Serbian territorial integrity. Moreover, China has emerged as a key financier of Serbian infrastructure, resource extraction, and manufacturing projects, including the ill-fated renovation of the Novi Sad train station. Against this background, China's pro-Serbia stance on Kosovo, coupled with its visible economic engagement, continues to receive enthusiastic endorsement from Serbian officials and pro-government media.

However, local independent analysts and civil society organizations present a more nuanced perspective. Many interpret Beijing's position on Kosovo not as a reflection of principled solidarity, but as an extension of its own concerns, particularly regarding Taiwan. Meanwhile, Serbian NGOs and journalists have raised red flags regarding the labor practices, lacking transparency, and environmental consequences associated with Chinese-backed projects.

Nevertheless, Chinese firms have largely escaped direct blame in the aftermath of the Novi Sad disaster. Protesters have directed their frustration mainly at the Serbian government of President Aleksandar Vučić, while criticism of foreign involvement has increasingly targeted the European Union, as its projects in Serbia, like the controversial Jadar lithium mine, draw similar scrutiny for environmental damage and lack of transparency. If Brussels seeks to remain a credible actor in the region, especially amid concerns over renewed Russian influence and U.S. disengagement it must hold its own investments to the standards it promotes. Furthermore, it may also need to consider pragmatic cooperation with China to facilitate dialogue between Belgrade and Pristina, lest it forfeit further ground in a rapidly shifting regional landscape.

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# Introduction

The Western Balkans are once again at a crossroads. In Serbia, months of mass protests against corruption and authoritarian governance have culminated in the resignation of Prime Minister Miloš Vučević, a close ally of President Aleksandar Vučić. Sparked by the tragic collapse of a newly renovated train station canopy in Novi Sad, which left sixteen people dead, the protest movement has grown into a broad social uprising, uniting students, workers, and civil society organizations around demands for transparency, accountability, and an end to state capture.

Meanwhile, in neighboring Kosovo, the February 2025 parliamentary elections saw Prime Minister Albin Kurti's Vetëvendosje! (Self-Determination Movement) fall short of a majority, plunging the country into a difficult coalition-building process. Tensions between Pristina and Belgrade remain high, especially over the Kurti government's assertive policies in Serb-majority North Kosovo, policies that have drawn concern from the European Union (EU) and the United States. The specter of a potential U.S. military withdrawal following the re-election of Donald Trump have only deepened fears of regional instability.

Amid these twin crises, Serbian commentators and analysts are increasingly turning their gaze eastward, toward China. The tragedy in Novi Sad reignited scrutiny of Chinese-funded infrastructure projects in Serbia, many of which are viewed as emblematic of the opaque and unaccountable governance practices protesters are rallying against. At the same time, Beijing's growing alignment with Belgrade on the Kosovo issue has fueled speculation about China's potential role in future diplomatic negotiations in the region.

In this report we explore how China's presence in the Western Balkans is being interpreted in light of the region's overlapping political crises. Drawing on local perspectives, we examine the paradox of China's influence: on one hand, seen by some in Serbia as a steadfast ally on the Kosovo question; on the other, as contributing to the very system of unaccountable governance that has driven Serbians into the streets. At a time when the credibility of the EU as a partner for peacebuilding and economic development is being questioned by both protesters and policy elites, the growing interest in China highlights a shifting landscape of influence in Southeast Europe, one that could redefine the region's future.

### **Background on China-Serbia Relations**

In 1998, full-scale war erupted in Kosovo, then an autonomous province within Serbia, which, along with Montenegro, constituted what remained of Yugoslavia. The conflict arose from escalating political repression and ethnic discrimination against the province's ethnic Albanian population. Specifically, after the failure of peaceful resistance to address Kosovo's future in preceding peace negotiations, the Kosovo Liberation Army launched armed attacks aimed at ending Serbian rule. In response, Yugoslav forces and Serb paramilitary groups initiated a campaign of ethnic cleansing targeting Kosovar Albanians.

The escalating bloodshed, alongside the memory of the international community's failure to prevent the violence

in Bosnia, prompted NATO to launch large-scale aerial bombardment of Yugoslav military infrastructure in March 1999. Justified as a "humanitarian intervention," the campaign remains highly controversial, both for its many civilian casualties and for being conducted without the authorization of the United Nations Security Council (UNSC).

Among the casualties were three Chinese journalists, who were killed on May 7, 1999, when the U.S. bombed the Chinese Embassy in Belgrade. The attack provoked an immediate and vehement rebuke from Beijing, as well as mass protests across China against the U.S. and NATO. Although Washington issued formal apologies and maintained that the bombing was a mistake, many within China believe it to have been a deliberate act of aggression.

The bombing not only intensified China's opposition to NATO operations against Yugoslavia but also reinforced concerns about Western interventionism. NATO involvement in Kosovo, which led to the province's *de facto* independence, was perceived by Chinese policymakers and analysts as establishing a dangerous precedent that could legitimize Western interference in China's internal affairs, particularly concerning Tibet, Xinjiang and Taiwan.

As such, when Kosovo unilaterally declared independence from Serbia in February 2008, Beijing sided with Belgrade. China thus became one of the nearly eighty countries that does not recognize the Republic of Kosovo as a sovereign nation, alongside Russia, India, Brazil and even some EU member states with their own secessionist concerns like Spain.

Although China officially supports Serbia's position on Kosovo in the UN, it has historically maintained a rather hands-off approach, viewing the matter as a European issue best handled through EU-led mediation as well as expressing a willingness to accept any resolution that is agreeable to all parties. This stance contrasts with Russia's more active support for Serbia's claim, as Moscow has lobbied other states to withhold or withdraw recognition of Kosovo.

Beijing's response to Pristina's declaration of independence was welcomed by Belgrade, especially given China's status as a permanent member of the UNSC. Already in 2009, under President Boris Tadić, Serbia committed to a "four pillar" foreign policy, aiming for good relations with the U.S., the EU, Russia, and, notably, a still-rising China. This positive outlook continued under subsequent administrations and was reciprocated by an increasingly globally oriented China.

Conversely, China's close ties with Serbia and its refusal to recognize Kosovo's statehood has led to much of Kosovar society and media to dislike the People's Republic. This, alongside how alignment with the U.S. and EU is viewed as essential to Kosovo's recognition, security and development, has led Pristina to maintain a rather critical stance toward Beijing.

For instance, Albin Kurti has on multiple occasions described China as an "enemy" and promised to reject Chinese engagement at any cost. As Prime Minister, he even refused to accept gifted Chinese vaccines during the height of the COVID-19 pandemic, arguing that Kosovo should not accept aid from countries that do not recognize its independence.

As noted by the team behind the European Council on Foreign Relations' "Mapping China's Rise in the Western Balkans" project, this political context has contributed to China's nonexistent economic presence in Kosovo, the only country in the Western Balkans not to have signed up to the

Belt and Road Initiative (BRI).¹ However, this does not mean economic ties between the two are entirely absent. Bilateral trade has been growing and Chinese firms have made a few, unsuccessful bids for Kosovar infrastructure projects. Nevertheless, the entrenched presence of Western companies since post-war reconstruction, combined with the country's lack of significant natural resources and diplomatic concerns, has led China not to actively prioritize a strong economic presence in Kosovo.

# The Ukraine War and a "Common Destiny" for Kosovo and Taiwan?

The full-scale Russian invasion of Ukraine in 2022 turned Serbia's historically close partnership with Russia into a liability. With its EU accession prospects and financial assistance on the line, Belgrade yielded to Western pressure by (partially) distancing itself from Moscow. This reversal has complicated President Vučić's long-standing strategy of hedging amid escalating international competition, as his government has sought to extract political and economic concessions from the EU, while simultaneously preserving space for Serbia's assertive foreign policy and increasingly authoritarian domestic agenda.

In this context, many analysts have interpreted Belgrade's outreach to China as an effort to secure a non-Western great power partner capable of filling Russia's shoes. A clear example is in military procurement as Serbia, while terminating many of its Russian contracts, has begun purchasing Chinese weaponry, most notably, CH-92 and CH-95 armed drones, as well as the K-3 air defense system.

The Ukraine War also strengthened China's strategic interest in Serbia. As Beijing's relations with the EU soured due to its "neutral" stance on Russia's aggression, Serbia emerged as one of China's few remaining reliable partners in Europe; both economically, as a gateway for Chinese firms seeking access to the EU market, and politically, as Belgrade has expressed open support for China's alternative vision of the international order.

Vučić was one of the very few European leaders to attend the Third Belt and Road Forum in Beijing in October 2023. In contrast to Western calls for "de-risking," the Serbian President voiced his support for the BRI and inked a free trade agreement with China. The so-called "ironclad friendship" between the two countries was further reinforced in May 2024 when Chinese President Xi Jinping visited Belgrade. During the visit, numerous memoranda were signed, including one committing Serbia to building a "community of common destiny" (China's vision of a new international order aimed at overcoming the perceived inequities of the current Westernled system), making Serbia the first European country to do so. Notably, during the visit, Xi and Vučić also publicly reaffirmed China's support for Serbia regarding Kosovo, with the Serbian President drawing a direct parallel between Kosovo's status for Serbia and Taiwan's status for the People's Republic.

Although Kosovo has always been a pertinent issue in Serbian politics, Vučić's robust efforts to court Chinese support are

likely due to the ongoing crisis in North Kosovo. Since Kurti assumed office in Kosovo in 2021, his government has sought to consolidate control over the four Serb-majority northern municipalities. Serbia provides various public services to residents in these towns, a practice that Pristina views as a challenge to its sovereignty, given Belgrade's steadfast rejection of Kosovo's statehood.

After tensions first erupted over Serbia-issued license plates in North Kosovo, Pristina began implementing a series of measures in the summer of 2022 ostensibly aimed at integrating the region more firmly under its authority. This heavy-handed campaign – which included deploying special police forces, banning goods and medicines from Serbia, and halting the construction of Serbian-funded housing – led to the mass resignation of Serbs from Kosovar institutions. Serbs then boycotted the April 2023 local elections, resulting in ethnic Albanians being elected as mayors in North Kosovo. In response to barricades, Kosovo authorities seized control of the municipal buildings by force to allow these mayors to take office. This move was condemned by both the U.S. and EU, as it provoked violent protests, prompting NATO's resident peacekeeping force to intervene.

In September, the crisis deepened when a deadly clash broke out between Kosovo police and Serb paramilitaries in the northern village of Banjska. Pristina blamed Belgrade's interference for the incident, viewing it as justification to continue dismantling parallel Serb institutions. With the debacle weakening local resistance, the Kurti government pressed ahead, banning use of the Serbian dinar, closing Serbian banks and post offices, and attempting to bar the main political party representing Kosovo's Serbs from running in the 2025 elections. These actions further diminished prospects for an internationally advocated agreement guaranteeing autonomy for North Kosovo, as well as broader normalization between Belgrade and Pristina.

Although domestic political considerations played a significant role given the 2025 Kosovar parliamentary elections and the Vučić government's ongoing legitimacy crisis, the international dimension was also crucial. Against the backdrop of the Ukraine War, Pristina has attempted to frame its actions as part of a wider struggle against "Russiansponsored hybrid warfare," aiming to secure Western support as Kosovo pushes for EU and NATO membership. Meanwhile, Belgrade has sought to position itself as a "responsible" actor, appealing to NATO, the EU and the UN for support against Kurti's purportedly destabilizing actions. Nevertheless, despite serious concerns over Pristina's policies in North Kosovo, Vučić's controversies surrounding alleged electoral fraud, repression of civil society, and crackdowns on mass protests have undermined Western willingness to back Belgrade.

Against this background, Serbian commentators have discussed Serbia's outreach to the Global South, particularly its bid to join BRICS, as a strategy to rally non-Western support for blocking Kosovo's participation in the UN and other international organizations.<sup>2</sup> Among these partners, China clearly stands out as the central focus of Serbian diplomatic efforts, as was prominently displayed during Xi Jinping's visit to Belgrade, but also more recently.

<sup>&</sup>lt;sup>1</sup> European Council on Foreign Relations, "Mapping China's rise in the Western Balkans – Kosovo," accessed on April 1, 2025, <a href="https://ecfr.eu/special/china-balkans/kosovo/">https://ecfr.eu/special/china-balkans/kosovo/</a>.

<sup>&</sup>lt;sup>2</sup> Kosovo Online, "Rodic: Most BRICS countries support Serbia on the Kosovo issue," September 13, 2024, <a href="https://www.kosovo-online.com/en/news/politics/rodic-most-brics-countries-support-serbia-kosovo-issue-13-9-2024">https://www.kosovo-online.com/en/news/politics/rodic-most-brics-countries-support-serbia-kosovo-issue-13-9-2024</a>. Kosovo Online, "Milivojevic: Serbia made the right decision regarding BRICS attendance, there will be no change in relations with Russia," October 22, 2024, <a href="https://www.kosovo-online.com/en/news/politics/milivojevic-serbia-made-right-decision-regarding-brics-attendance-there-will-be-no.">https://www.kosovo-online.com/en/news/politics/milivojevic-serbia-made-right-decision-regarding-brics-attendance-there-will-be-no.</a>

On January 21, 2025, on the sidelines of the World Economic Forum in Davos, Aleksandar Vučić addressed reporters about his meetings with EU Special Representative for the Belgrade-Pristina Dialogue Miroslav Lajčák and Chinese Vice Premier Ding Xuexiang (丁薛祥) regarding Kosovo. He discussed the two engagements consecutively, contrasting the positions of the EU and China. Vučić remarked:

"I am concerned about the European policy on this issue [...] the policy of surrender to Kurti and their announcements that despite all active provocations, they will allow them into the Council of Europe and other organizations [...] We also talked about political issues with China [...] The Chinese have unequivocally declared their support for preserving the territorial integrity of Serbia, including Kosovo."<sup>3</sup>

President Vučić has not been the sole member of the Serbian government soliciting and celebrating Chinese support on Kosovo.<sup>4</sup> Since Xi Jinping's state visit, a succession of highranking Serbian officials has traveled to China, each raising the Kosovo question with their Chinese counterparts.

For example, in September 2024, Serbian Deputy Prime Minister and Interior Minister Ivica Dačić visited China, where he met State Counselor and Minister of Public Security Wang Xiaohong (王小洪). During their discussions, Dačić informed Wang of "the terror against Serbs in Kosovo and Metohija and the disregard for all international agreements." He also expressed gratitude to China for its support in "preserving the territorial integrity and sovereignty of the Republic of Serbia," particularly emphasizing China's "consistent and unequivocal position on the issue of non-recognition of the so-called Kosovo." Dačić's office later underscored the importance of China's backing in the UN, expressing confidence that Serbia "will certainly have their support."

These expressions of gratitude are in response to Beijing's continued statements of support on the North Kosovo crisis. For instance, on September 16, 2024, the Chinese Foreign Ministry spokesperson stated that "China respects Serbia's sovereignty and territorial integrity, and believes that the security and lawful rights and interests of ethnic Serbs in the

Kosovo region should be upheld."8 Although these statements are rather boilerplate (as evidenced by them being repeated almost word for word on January 17, 20259) they have received extensive and celebratory coverage in Serbian media.10

A more assertive comment came from China's Permanent Representative to the UN, Fu Cong (傅聪), during a Security Council meeting on October 30, 2024. In his statement, Fu Cong not only reiterated Chinese support for "reaching a mutually acceptable political solution through dialogue and consultation" in a process that must respect "the sovereignty, independence, and territorial integrity of Serbia," but also explicitly blamed the crisis on Pristina. In a strongly worded statement, Fu Cong declared:

"Tensions in northern Kosovo have escalated with a high incidence of violent security incidents. The responsibility lies with the Kosovo authorities."

The Chinese Ambassador criticized the Kosovo authorities' heavy-handed policies, the lack of Serb representation in North Kosovo institutions, and Pristina's continued refusal to implement the long-promised autonomy plan for Serb-majority municipalities. Although Fu Cong reiterated China's willingness to "work with all parties concerned to [...] promote an early political settlement of the Kosovo issue," it is evident that Beijing has no intention of expanding its role on Kosovo beyond its traditional hands-off diplomatic posture, with the Ambassador placing the onus of mediation on the EU:

"We hope that the new EU leadership will maintain its neutrality on the Kosovo issue and use its good offices in a fair and impartial manner. We expect all parties, with EU mediation, to continue to engage in discussions on the political solution to the Kosovo issue." 2

This position is consistent with China's long-standing policy of deferring to Brussels with regard to mediation between Serbia and Kosovo. While one could conclude that China's reluctance to contribute actively to Serbia-Kosovo dialogue may show that Belgrade's diplomatic outreach has been unsuccessful, it is unlikely that Serbian authorities either expected or desired greater Chinese involvement.

https://www.kosovo-online.com/en/news/politics/vucic-i-am-concerned-about-european-policy-regarding-kosovo-21-1-2025.

<sup>&</sup>lt;sup>3</sup> Kosovo Online, "Vucic: I am concerned about European policy regarding Kosovo," January 21, 2025,

<sup>&</sup>lt;sup>4</sup> Fonet, "Aleksandar Vučić: Izuzetno smo zahvalni na principijelnoj poziciji Kine po pitanju Kosova" [Aleksandar Vučić: We are extremely grateful for China's principled position regarding Kosovo], nova.rs, October 14, 2024, <a href="https://nova.rs/vesti/politika/aleksandar-vucic-izuzetno-smo-zahvalni-na-principijelnoj-poziciji-kine-po-pitanju-kosova/">https://nova.rs/vesti/politika/aleksandar-vucic-izuzetno-smo-zahvalni-na-principijelnoj-poziciji-kine-po-pitanju-kosova/</a>.

<sup>&</sup>lt;sup>5</sup> Beta, "Dačić: Srbija će sigurno u UN imati podršku Kine u vezi s Kosovom" [Dačić: Serbia will certainly have China's support in the UN regarding Kosovo], September 14, 2024, <a href="https://beta.rs/content/211429-dacic-srbija-ce-sigurno-u-un-imati-podrsku-kine-u-vezi-s-kosovom">https://beta.rs/content/211429-dacic-srbija-ce-sigurno-u-un-imati-podrsku-kine-u-vezi-s-kosovom</a>.

<sup>&</sup>lt;sup>6</sup> KoSSev, "Dačić in China: Thank you for not recognizing Kosovo," September 9, 2024, https://kossev.info/en/dacic-u-kini-hvala-vam-jer-ne-priznajete-kosovo/.

<sup>&</sup>lt;sup>7</sup> See note 5, Beta, September 14, 2024.

<sup>&</sup>lt;sup>8</sup> Ministry of Foreign Affairs – The People's Republic of China, "Foreign Ministry Spokesperson's Remarks on the Situation in the Kosovo Region," September 16, 2024, <a href="https://www.fmprc.gov.cn/eng./xw/fyrbt/fyrbt/202409/t20240914\_11491079.html">https://www.fmprc.gov.cn/eng./xw/fyrbt/fyrbt/202409/t20240914\_11491079.html</a>.

<sup>&</sup>lt;sup>9</sup> Ministry of Foreign Affairs – The People's Republic of China, "Foreign Ministry Spokesperson Guo Jiakun's Regular Press Conference on January 17, 2025, "January 17, 2025, https://www.fmprc.gov.cn/eng/xw/fyrbt/202501/t202501/t\_11538094.html.

<sup>&</sup>lt;sup>10</sup> Dalibor Stankov, "KINA REAGOVALA ZBOG KURTIJEVOG TERORA NA KOSOVU Poruka koju šalju je KRATKA I JASNA" [CHINA REACTED DUE TO KURTI'S TERROR IN KOSOVO The message they are sending is SHORT AND CLEAR], *Pink.rs*, September 16, 2024, https://pink.rs/politika/624833/kina-reagovala-zbog-kurtijevog-terora-na-kosovu-poruka-koju-salju-je-kratka-i-jasna;

Nemanja Negovanović, "Kina reagovala na jednostrane poteze Prištine: Poštovati bezbednost i prava Srba na KiM, pozivamo na nastavak dijaloga!" [China reacted to Pristina's unilateral moves: Respect the security and rights of Serbs in Kosovo and Metohija, we call for the continuation of the dialogue!], K1 Info, September 16, 2024, <a href="https://www.k1info.rs/vesti/politika/56795/kina-pristina-jednostrani-potezi/vest">https://www.k1info.rs/vesti/politika/56795/kina-pristina-jednostrani-potezi/vest</a>.

Kurir.rs, "KINA POŠTUJE SUVERENITET I TERITORIJALNI INTEGRITET SRBIJE' Portparol MIP Kine o situaciji na Kosovu: Jednostrani potezi ne pomažu u rešavanju ovog pitanja" ["CHINA RESPECTS THE SOVEREIGNTY AND TERRITORIAL INTEGRITY OF SERBIA" Spokesperson of the MFA of China on the situation in Kosovo: Unilateral moves do not help in solving this issue], September 16, 2024,

https://www.kurir.rs/vesti/politika/9439443/portparol-mip-kine-o-situaciji-na-kosovu.

<sup>&</sup>quot;Fu Cong, "Remarks by Ambassador Fu Cong at the UN Security Council Briefing on UNMIK," Permanent Mission of the People's Republic of China to the UN, October 30, 2024, <a href="http://un.china-mission.gov.cn/eng/chinaandun/202412/t20241220\_11507834.htm">http://un.china-mission.gov.cn/eng/chinaandun/202412/t20241220\_11507834.htm</a>

<sup>12</sup> Ibid.

Nonetheless, Kosovar authorities have reacted strongly to Beijing's close ties with Serbia. For instance, Prime Minister Kurti expressed strong disapproval of Serbia's acquisition of Chinese weaponry, stating in a social media post:

"This makes Serbia the first and only operator of Chinese weapons in Europe while openly showing violent aggression towards Kosova" s

Similarly, during a Council on Foreign Relations interview in September 2024, Kosovo's President **Vjosa Osmani-Sadriu** expressed deep distrust of China in response to a question about Kosovo's alignment with the U.S.:

"We believe that [China's BRI] is a malign influence. We believe that [it] has not led the other countries in our region towards more prosperity. Actually, it got them mostly in trouble. [...] We don't cooperate with China. We haven't allowed China to use any of its instruments to influence whether policymaking or even opinion making in Kosovo. Of course, they try. They do try."14

Sentiment critical of China is not limited to Kosovar government officials but is also echoed by the opposition. Democratic Party of Kosovo MP **Enver Hoxhaj**, for example, when criticizing Kurti and Osmani for not aligning more closely with the U.S., argued that: "Kosovo does not only have Serbia as an enemy, but also Russia and China." <sup>15</sup>

While such statements likely reflect the widespread distrust of China in Kosovo, they do not necessarily signal genuine concern over Beijing's direct involvement in negotiations. Rather, given that these remarks are often made during meetings with EU and U.S. officials, as well as in engagements with Western media and think tanks, this rhetoric may serve to court Western support by emphasizing Kosovo's alignment with Western security concerns, in a mirror of Serbia's own use of the "China card."

It is against this backdrop that experts from Serbia, Kosovo and the rest of the region have begun analyzing the growing diplomatic outreach between Kosovo and Taiwan. While Taipei was the first Asian government to recognize Kosovo's declaration of independence, Pristina has yet to reciprocate, as doing so would have inevitably provoked Beijing and very probably complicated Kosovar efforts to join the UN.

However, under Kurti, UN membership has become less of a priority for Pristina, with a stronger focus instead on joining the EU and NATO. As a result, driven by their shared status as partially recognized U.S.-aligned liberal democracies facing irredentist neighbors, Kosovo-Taiwan exchanges have notably increased. In March 2023, the first parliamentary delegation from Kosovo visited Taiwan, led by former Prime Minister Avdullah Hoti, who met with then-President Tsai Ing-wen (蔡英文), provoking a rebuke from the Chinese Embassy in Belgrade. Hoti led another delegation in April 2024, and more recently, in February 2025, Kosovo Minister of Defense, Ejup Maqedonci, visited Taipei, the first visit by a sitting Kosovo official.

# Local Perspectives on China's Position on Kosovo

As we previously noted, many experts from Serbia and the region interpret Belgrade's courting of Beijing as a response to Moscow's diminishing capacity to serve as leverage in negotiations with the West, particularly in light of the war in Ukraine. This view continues to be predominant and was expressed by **Vuk Vuksanović**, a Senior Researcher at the **Belgrade Centre for Security Policy** (BCSP), a Serbian pro-EU think tank. In an interview with Kosovo Online, he explained why Serbia may find Chinese support preferable to that of Russia:

"[There is] a desire among leaders in Belgrade for China to be a more outspoken protector of Belgrade because Belgrade doesn't like a trend they see, which is Moscow using the Kosovo precedent to justify territorial annexation in Ukraine and other locations in the post-Soviet space. This puts Belgrade in a very awkward position, as can be seen from the statements of Serbian officials but also from Serbia's voting in the UN".16

On the other hand, Beijing supports Serbia's stance due to its own territorial disputes, though it has so far preferred to "fly under the radar," having historically allowed Russia to take the lead on the issue. For Vuksanović, it remains uncertain if this approach will evolve as China has become increasingly active, having mediated between Iran and Saudi Arabia. The Serbian analyst argues that, for now, Beijing still views Kosovo as a distant dispute that is primarily a European problem.<sup>17</sup>

Other analysts agree that China is a more reliable partner on Kosovo with respect to Russia as Beijing "is not pressuring Serbia to choose a side, nor is ittrying to stop its integration into Euro-Atlantic structures." Moreover, China has a much more consistent outlook than Russia on the "Kosovo precedent." In an interview for FoNet's "Kosinus" series, journalist Nemanja Todorović Štiplija, the editor-in-chief of the portal European Western Balkans, noted how while China has an unchanging position on the issue of Kosovo's UN membership, Russia's stance depends on "its personal interests towards what is happening in Ukraine, Georgia or in any case in which Moscow can use the Kosovo precedent." 19

Similar confidence in China over Russia was also expressed by political scientist **Aleksandar Djokic** in an interview for independent magazine *Radar*. However, Djokic also warned that interstate relations are not just confined to diplomacy:

"A separate question is how China would treat Kosovo in practice, especially in economic terms, and whether it would regard it as an independent state without formally opening an embassy there." 20

However, regarding diplomatic relations, the consensus among Serbian analysts is that China has no intention of ever recognizing Kosovo independently outside a solution

17 Ibid.

<sup>&</sup>lt;sup>13</sup> Albin Kurti, X, November 21, 2023, https://x.com/albinkurti/status/1727026004999405871.

<sup>&</sup>lt;sup>14</sup> Vjosa Osmani Sadriu and Linda Robinson, "A Conversation With President Vjosa Osmani Sadriu of Kosovo," Council on Foreign Relations, September 26, 2024, <a href="https://www.cfr.org/event/conversation-president-vjosa-osmani-sadriu-kosovo">https://www.cfr.org/event/conversation-president-vjosa-osmani-sadriu-kosovo</a>.

<sup>&</sup>lt;sup>15</sup> Kosovo Online, "Hoxhaj: Kurts and Osmani are sometimes not aware of how Kosovo was declared an independent state," December 13, 2022, <a href="https://www.kosovo-online.com/en/news/politics/hoxhaj-kurts-and-osmani-are-sometimes-not-aware-how-kosovo-was-declared-independent">https://www.kosovo-online.com/en/news/politics/hoxhaj-kurts-and-osmani-are-sometimes-not-aware-how-kosovo-was-declared-independent</a>.

<sup>&</sup>lt;sup>16</sup> Kosovo Online, "Vuksanović: China does not recognize Kosovo's independence, but sees it as a European problem," May 9, 2024, <a href="https://www.kosovo-online.com/en/news/politics/vuksanovic-china-does-not-recognize-kosovos-independence-sees-it-european-problem-9-5">https://www.kosovo-online.com/en/news/politics/vuksanovic-china-does-not-recognize-kosovos-independence-sees-it-european-problem-9-5</a>.

<sup>&</sup>lt;sup>18</sup> Branimir Vidmarović, "Zašto je Kina za Srbiju i Vučića privlačan partner?" [Why is China an attractive partner for Serbia and Vučić?], Al Jazeera Balkans, May 11, 2024, <a href="https://balkans.aljazeera.net/opinions/2024/5/11/zasto-je-kina-za-srbiju-i-vucica-privlacan-partner">https://balkans.aljazeera.net/opinions/2024/5/11/zasto-je-kina-za-srbiju-i-vucica-privlacan-partner</a>.

<sup>&</sup>lt;sup>19</sup> KoSSev, "Štiplija: China would not allow Kosovo to join the UN," March 10, 2025, https://kossev.info/en/kosovo-vesti-stiplija-kina-un/.

<sup>&</sup>lt;sup>20</sup> Stefan Slavković, "Kosovo i srpska diplomatija: Od "četiri stuba" do ruba petoparca" [Kosovo for Serbian diplomacy: From the "four pillars" to the edge of the penny], Radar, April 9, 2024, https://radar.nova.rs/politika/kosovo-od-srca-spoljne-politike-do-balasta/.

agreed upon by Belgrade and will actively veto Pristina's accession to the UN until such an agreement is reached. While some government-aligned experts attribute Beijing's stance to the "traditional friendship" and growing economic and political partnership between China and Serbia, most Serbian commentators take a more pragmatic view, arguing that China's position is primarily driven by concerns over its own territorial integrity. Some Serbian sources even report that Chinese officials have stated they will never recognize Kosovar statehood, even if Serbia itself were to do so, due to the precedent it would set for China's own territorial disputes.

Among these disputes, Taiwan is the most prominent for Serbian analysts, who often point to it as the reason why they are confident that Serbia will continue to enjoy unwavering Chinese support.<sup>23</sup> This connection is even noted by Kosovo Serbs, like **Miodrag Marinković** the director of the Center for Affirmative Social Actions, an NGO promoting Serb rights, interests and opportunities in Kosovo.<sup>24</sup> In this context, the growing diplomatic engagement between Kosovo and Taiwan has sparked debate among both Serbian and Kosovar analysts, specifically on whether the historical, political and security circumstances of these two territories are comparable.<sup>25</sup>

For Serbian historian **Stefan Radojković**, Pristina's attempt to strengthen ties with Taipei represents, from its view, a reasonable strategic move. As he explained to Kosovo Online:

"Kosovo constantly tries to return to the center of Washington's attention by associating itself with current, highly significant global security challenges such as Ukraine or the conflict in the Middle East between Hamas and Israel. In that context, Pristina's diplomacy will attempt to align itself with Taiwan because they understand that all or most of Washington's focus will be directed toward the Pacific."<sup>26</sup>

However, Radojković rejects direct comparisons between Kosovo and Taiwan for two key reasons. First, while Taiwan does not present itself as an "antithesis to the Chinese people, Chinese civilization, or the People's Republic of China," he argues that "[Kosovar] Albanians attempt to deny any Serbian presence in Kosovo and Metohija, as well as the existence of the Republic of Serbia." Second, he highlights the stark economic contrast between the two, noting that Taiwan is a technologically advanced and economically vibrant entity, whereas Kosovo is not. Nonetheless, he acknowledges that both represent "separatist attempts" facing significantly

larger and more powerful internationally recognized states.<sup>27</sup>

This final point is echoed by Pristina-based security expert **Nuredin Ibishi**, who conceded that "historically, they have no similarities at all, but the security risks are indeed alike for both." However, he is quick to highlight a crucial distinction, emphasizing that while "Taiwan is recognized by 17 states, Kosovo is recognized by 117, including the world's most powerful countries."<sup>28</sup>

In contrast, **Nikola Lunić**, Executive Director of the Council for Strategic Policies, a Serbian think tank specializing in international affairs, rejects the notion that Kosovo and Taiwan face the same security challenges, arguing that their circumstances are fundamentally different. Speaking to Kosovo Online, he stated:

"Taiwan is facing a robust global power that has overtaken Russia in global influence, while Serbia merely possesses some Chinese weaponry that serves a purely defensive purpose."<sup>29</sup>

Building on this point, Lunić also addressed Defense Minister Maqedonci's visit to Taiwan, dismissing it as part of Pristina's "donor diplomacy." He argued that Kosovo's current diplomatic strategy revolves around "searching for donations," with its outreach now extending beyond Western countries to include Taiwan as well.<sup>30</sup>

It must also be noted that it was not just Serbians who criticized Maqedonci's trip to Taiwan, but also Kosovars, with former ambassador **Muhamet Brajshori** arguing that:

"For almost two decades, Kosovo's foreign policy has strongly adhered to the One China Policy. The Defense Minister's visit to Taiwan is the most reckless & strategically damaging move in the history of Kosovo's foreign policy. It is an adventure with diplomatic consequences." <sup>31</sup>

Brajshori is not the only Kosovar diplomat to advocate for maintaining open the chance to build diplomatic ties with China. A similar stance was articulated by former ambassador Mimoza Ahmetaj in an article published by Radio Free Europe looking into the Representative Office of China in Pristina. The same article also features a contrasting perspective from Ramadan Ilazi, Head of Research of the Kosovo Center for Security Studies, an independent policy research center based in Pristina. While Ilazi acknowledges that Kosovo

https://www.medijacentar.info/marinkovic-kosovo-je-u-poslednjih-deset-godina-napustilo-oko-40-000-srba/.

https://www.kosovo-online.com/en/news/kontext/taiwan-continuation-flirting-separatism-14-1-2024.

https://www.kosovo-online.com/en/news/analysis/pacific-dilemma-do-taiwan-and-kosovo-face-similar-security-threats-3-3-2025.

https://telegrafi.com/en/ish-ambasadori-ne-tajlande-vizita-e-maqedoncit-ne-tajvan-levizja-e-demshme-ne-historine-e-politikes-se-jashtme/.

<sup>&</sup>lt;sup>21</sup> Kosovo Online, "Close cooperation with China as a pledge of support on the issue of Kosovo," October 17, 2023, <a href="https://www.kosovo-online.com/en/news/analysis/close-cooperation-china-pledge-support-issue-kosovo-17-10-2023">https://www.kosovo-online.com/en/news/analysis/close-cooperation-china-pledge-support-issue-kosovo-17-10-2023</a>.

<sup>&</sup>lt;sup>22</sup> See note 20, Stefan Slavković, Radar, April 9, 2024.

<sup>&</sup>lt;sup>23</sup> Kurir.rs, "AKO KINA GLASA DA TZV. KOSOVO UĐE U UN, OSTAJE BEZ TAJVANA' Stručnjaci: Ova situacija Srbiji ide naruku!" ["IF CHINA VOTES FOR THE SO-CALLED KOSOVO TO JOIN THE UN, THEY WILL BE LEFT WITHOUT TAIWAN" Experts: This situation is helping Serbia!], October 11, 2022, <a href="https://www.kurir.rs/vesti/politika/4028387/ako-kina-glasa-za-prijem-kosova-u-un-ode-tajvan/">https://www.kurir.rs/vesti/politika/4028387/ako-kina-glasa-za-prijem-kosova-u-un-ode-tajvan/</a>.

<sup>&</sup>lt;sup>24</sup> Kim, Beta, "Marinković: Kosovo je u poslednjih deset godina napustilo oko 40.000 Srba" [Marinković: About 40,000 Serbs left Kosovo in the last ten years], Media Center, February 20, 2023,

<sup>&</sup>lt;sup>25</sup> Kosovo Online, "Taiwan - Continuation of flirting with separatism," January 14, 2024,

<sup>&</sup>lt;sup>26</sup> Kosovo Online, "Pacific dilemma: Do Taiwan and Kosovo face similar security threats?," March 3, 2025,

<sup>&</sup>lt;sup>27</sup> Ibid.

<sup>&</sup>lt;sup>28</sup> Ibid.

<sup>&</sup>lt;sup>29</sup> Ibid.

<sup>30</sup> Ibid.

<sup>&</sup>lt;sup>31</sup> Telegrafi, "Former Kosovo Ambassador to Thailand: Macedonian's visit to Taiwan, the most damaging move in the history of foreign policy," February 22, 2025,

should remain open to engaging with China, particularly in light of its veto power in the UNSC, he emphasizes that any such engagement "should be done in full coordination with the USA."<sup>32</sup>

On this note, the Kosovo Center for Security Studies published an analysis by Research Fellow **Besar Gërgi** on China-Serbia relations and their impact on the dialogue with Kosovo, arguing that China has effectively filled the vacuum left by Russia to the detriment of regional security in the Western Balkans. After outlining the history and current state of Belgrade's ties with Beijing, highlighting their political, economic, and military benefits for Serbia, Gërgi contends that a potential Chinese invasion of Taiwan would have serious consequences also for Kosovo:

"Experts agree that in lieu of a convincing deterrence by Kosovar army [sic.], Serbian security forces would try to reassert control over the territory. Therefore, a global threat requiring the bulk of the attention & resources of NATO forces, such as a hypothetical Chinese attack on Taiwan, has the potential of military escalations in as far a place as the Western Balkans."33

Gërgi concludes by asserting that "As long as there is China in the Western Balkans, there shall be no progress in the dialogue between Kosova and Serbia." Among his recommendations to the Kosovar government is a reconsideration of "its self-imposed ban on relations with Taiwan, since China has not upheld its promise to remain distanced from Kosovo's issues." Moreover, he suggests that with the Trump administration mainly focused on the threat posed by Beijing, Pristina "should present the risks of Beijing's interference in the region to Washington, D.C. more actively and comprehensively."<sup>34</sup>

### **Could China Get More Involved in Kosovo?**

The cautious optimism among both Serbians and Kosovars regarding Donald Trump's return to the White House is increasingly in doubt, as his foreign policy throws international politics into more and more disarray. Although the Western Balkans are not a priority for the Trump administration, whose diplomatic focus is largely on Ukraine and Gaza, developments in Washington are nonetheless fueling uncertainty across the region.

**Richard Grenell**, who previously served as the U.S. Special Envoy for Serbia and Kosovo peace negotiations from 2019 to 2021, has once again been nominated by Trump, this time as his "Special Presidential Envoy for Special Missions." A vocal critic of Albin Kurti, Grenell has already begun intervening

in regional affairs, making statements against Kurti ahead of the Kosovar elections. Given the U.S. and Grenell's alleged role in the fall of Kurti's first government in 2020, speculation is mounting over whether Washington is undermining the coalition negotiation process in Pristina, potentially to cobble together an anti-Kurti coalition.

This political instability is compounded by the uncertainty surrounding U.S. security commitments to the region and by recent deep cuts to foreign aid, which have hit Kosovo especially hard. Meanwhile, Serbia has found itself targeted by Trump's new trade policies, facing (now suspended) 37% tariffs, the highest rate in the Balkans (Kosovo has gotten off relatively lightly with the base tariff of 10%).

Nevertheless, many observers suggest that Trump may tilt in favor of Belgrade over Pristina.<sup>35</sup> This likely has not been lost on Aleksandar Vučić, who appears to have seized the moment to advance a nationalist agenda, illustrated in the "All-Serbian Assembly" declaration. The ripple effects of this unrest are also being felt in Bosnia and Herzegovina, where secessionist efforts led by Bosnian Serb leader Milorad Dodik have pushed the country deeper into crisis.

As **Agon Maliqi** noted in a piece for the Atlantic Council, escalating U.S.-EU tensions risk transforming the Western Balkans into a theater of Transatlantic competition rather than cooperation.<sup>36</sup> The Trump administration's approach to conflict mediation, marked by a disregard for European security concerns in the case of Ukraine, and a lack of commitment to achieving a humane and sustainable resolution in the case of Gaza, suggests that securing a mutually acceptable peace agreement in the Western Balkans may no longer be a priority for Washington.

It is in this context that European capitals are expressing increasing worry that Moscow could use the Balkans to open a second front of instability against Europe, especially if a U.S.-brokered peace deal in Ukraine leaves Russia with its hands untied.<sup>37</sup> This growing unease could push the EU to seek unlikely partners, such as China. Despite deep-seated concerns within Europe about China's influence in the region, particularly given its current alignment with Moscow, Beijing could be seen as a more stable and pragmatic partner than Washington in the context of Kosovo. China has continued to support EU-led mediation, expressed interest in regional stability, and shown acceptance of Serbia's European integration process. Moreover, Beijing may be one of the few actors capable of working with the EU to exert meaningful pressure on Belgrade to accept a negotiated settlement.

While such a rapprochement currently seems impossible, mutual frustration over U.S. protectionism is already rapidly accelerating interest in Sino-European cooperation. Belgrade,

<sup>&</sup>lt;sup>32</sup> Valona Canvas & Arton Konushevci, "Šta radi kineska kancelarija u Prištini?" [What is the Chinese office doing in Pristina?], Radio Free Europe, May 13, 2024, https://www.slobodnaevropa.org/a/kineska-kancelarija-kosovo/32944045.html.

<sup>&</sup>lt;sup>33</sup> Besar Gërgi, "The Quiet Power Broker: China in Serbia and Its Effect in the Dialogue with Kosova," Group for Legal and Political Studies, December 16, 2024, <a href="https://legalpoliticalstudies.org/the-quiet-power-broker-china-in-serbia-and-its-effect-in-the-dialogue-with-kosova/">https://legalpoliticalstudies.org/the-quiet-power-broker-china-in-serbia-and-its-effect-in-the-dialogue-with-kosova/</a>.

<sup>&</sup>lt;sup>35</sup> Fron Nahzi, "Trump's 'America First' Agenda Risks Leaving Kosovo Isolated," *Balkan Insight - BIRN*, February 13, 2025, https://balkaninsight.com/2025/02/13/trumps-america-first-agenda-risks-leaving-kosovo-isolated/.

<sup>&</sup>lt;sup>36</sup> Agon Maliqi, "What Trump's approach to Europe means for the Western Balkans," Atlantic Council, March 7, 2025, <a href="https://www.atlanticcouncil.org/blogs/new-atlanticist/what-trumps-approach-to-europe-means-for-the-western-balkans/">https://www.atlanticcouncil.org/blogs/new-atlanticist/what-trumps-approach-to-europe-means-for-the-western-balkans/</a>.

<sup>&</sup>lt;sup>37</sup> Sam Blewett, "Putin wants Western Balkans as his next 'playground,' UK warns," *POLITICO*, April 9, 2025, <a href="https://www.politico.eu/article/with-all-eyes-on-ukraine-europe-is-urged-not-to-forget-the-other-hotspot/">https://www.politico.eu/article/with-all-eyes-on-ukraine-europe-is-urged-not-to-forget-the-other-hotspot/</a>. Clare Nuttall, "BALKAN BLOG: Upended world order enables Russia's return to Southeast Europe," *bne IntelliNews*, February 19, 2025, <a href="https://www.intellinews.com/balkan-blog-upended-world-order-enables-russia-s-return-to-southeast-europe-367683/">https://www.intellinews.com/balkan-blog-upended-world-order-enables-russia-s-return-to-southeast-europe-367683/</a>.

for its part, may be amenable to Chinese involvement; as we have seen, many Serbian officials and analysts now view China as preferable to Russia on Kosovo. In contrast, Pristina is skeptical of both the EU and China, but given the Trump administration's erratic stance, Washington may no longer represent a reliable alternative with regard to ensuring Kosovar sovereignty.

A more relevant question is whether China would be willing to intensify its engagement in what it traditionally views as a predominantly European issue. While most local analysts are skeptical, there is broad agreement that China's approach is driven by concerns over its own territorial integrity, especially regarding Taiwan. This sensitivity has already led some Kosovar diplomats to publicly caution Pristina against deepening ties with Taipei. Should Kosovo move closer to Taiwan, an idea advocated by certain Kosovar analysts, Beijing could likely retaliate by expanding its diplomatic involvement. A relevant precedent can be found in China's increasingly assertive stance in favor of Somalia following Taiwan's renewed engagement with Somaliland, another disputed breakaway territory.<sup>38</sup>

Nonetheless, attempting to forecast future developments in the Western Balkans is speculative at best. The region continues to grapple with unresolved political crises in both Serbia and Kosovo, while the trajectory of EU relations with both the U.S. and China remains uncertain. In such a volatile context, it is unclear which external power the EU might ultimately partner with in the attempt to ensure stability in the region.

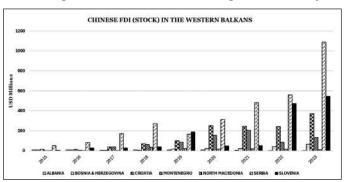
It must be noted however that many within the EU do not perceive China's ties with Serbia positively, especially its economic influence. As the subsequent sections will examine, this unease is shared also by many within Serbian civil society and by independent analysts, who raise questions about Chinese investments' long-term sustainability and their lacking transparency and accountability.

# Serbian Perspectives on Chinese Investments<sup>39</sup>

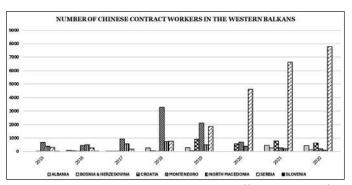
Among the countries of the Western Balkans, Serbia stands out both for the scale of Chinese investment and the controversies surrounding its bilateral partnership with China. Since signing a memorandum of understanding on the BRI in 2015, Chinese investment in Serbia has surged. According to ChinaMed Data, the stock of Chinese foreign direct investment in Serbia grew from less than USD 50 million in 2015 to USD 545.6 million by 2023, more than an elevenfold increase. Likewise, the value of contracts awarded to Chinese firms rose from approximately USD 717 million in

2015 to an estimated USD 4.6 billion in 2022. The number of Chinese contract workers in Serbia also climbed dramatically, from just 313 in 2015 to 7,791 by 2022.

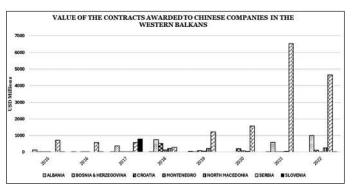
While this growth has raised alarm among EU-based analysts,



Prepared by the ChinaMed team. Data from: https://www.chinamed.it/ chinamed-data/southern-europe [Source: PRC Ministry of Finance]



Prepared by the ChinaMed team. Data from: https://www.chinamed.it/ chinamed-data/southern-europe



Prepared by the ChinaMed team. Data from: https://www.chinamed.it/ chinamed-data/southern-europe

who view China's expanding economic footprint in the Balkans with apprehension, many Serbian commentators have expressed just as much concern. However, as we noted in a previous ChinaMed Observer, not all Serbian analysts are wholly negative on Sino-Serbian economic ties, with it remaining a contentious topic within Serbian public discourse.<sup>42</sup>

<sup>&</sup>lt;sup>38</sup> Moustafa Ahmad, "A Tale of Two Recognized and Unrecognized Republics," *The China Global South Project*, January 29, 2025, <a href="https://chinaglobalsouth.com/analysis/a-tale-of-two-recognized-and-unrecognized-republics/">https://chinaglobalsouth.com/analysis/a-tale-of-two-recognized-and-unrecognized-republics/</a>.

<sup>&</sup>lt;sup>39</sup> The authors would like to thank Ivana Rudinac for her precious insights on this issue.

<sup>&</sup>lt;sup>40</sup> While Serbian government officials and many media outlets often refer to Chinese financing for projects in Serbia as "foreign direct investment," much of Chinese financing more accurately falls under what the OECD defines as "official development finance." This broader category includes loans from Chinese policy banks that are typically tied to Chinese firms. Some Serbian analysts have pointed out this mischaracterization, yet the vague, and often inaccurate use of the term "investment" remains widespread. In this analysis, we also use the term for consistency with common usage, but we wish to clarify that it is not necessarily accurate in all cases.

<sup>&</sup>lt;sup>41</sup> For more data regarding Chinese and European development finance in Serbia and the Western Balkans, see: Branimir Jovanović and Sonja Stojadinovi", "The EU's and China's grants and loans in the Western Balkans," The Vienna Institute for International Economic Studies, April 2025, <a href="https://wiiw.ac.at/the-eu-s-and-china-s-grants-and-loans-in-the-western-balkans-dlp-7279.pdf">https://wiiw.ac.at/the-eu-s-and-china-s-grants-and-loans-in-the-western-balkans-dlp-7279.pdf</a>.

<sup>&</sup>lt;sup>42</sup> Anja Duvnjak and Leonardo Bruni, "Serbian Media on Xi Jinping's Visit to Belgrade," *ChinaMed Project*, May 20, 2024, <a href="https://www.chinamed.it/observer/serbian-media-on-xi-jinpings-visit-to-belgrade">https://www.chinamed.it/observer/serbian-media-on-xi-jinpings-visit-to-belgrade</a>.

Serbian government officials, pro-government media outlets and certain commentators defend the partnership with China citing their alleged contributions to economic growth, infrastructure development, and its role as a pragmatic alternative amid limited support from Western partners. Conversely, opposition figures, civil society groups and independent analysts frequently accuse Chinese projects of poor labor standards, offering limited long-term economic benefits, placing Serbia into debt distress, derailing its EU accession process, and empowering authoritarianism.<sup>43</sup>

Environmental concerns also feature prominently in Serbian critiques of Chinese investments, including the **Smederevo steel mill**, acquired by China's **Hesteel Group** in 2016, an oft-cited symbol of the "ironclad friendship" between China and Serbia. As **Igor Rogelja** notes in his profile of the plant for **The People's Map of Global China**, the Smederevo mill has had significant environmental repercussions for surrounding towns and villages. One reason is the facility's legal exemption from national waste regulations, effectively permitting Hesteel to dispose of industrial waste near the plant without proper oversight or accountability.<sup>44</sup>

Investigations by the **Center for Investigative Journalism of Serbia** have also documented a dramatic deterioration in local air quality since Hesteel's acquisition.<sup>45</sup> Despite this, authorities have reportedly been hesitant to inform nearby residents or publish pollution data. This opacity has spurred protests and mobilized the Smederevo-based environmental NGO **Pokret Tvrđava** to try to obtain reliable data on local pollution levels and contest Hesteel's practices.

In August 2023, *Tvrđava*'s petition to the European Court of Human Rights in Strasbourg calling on it to protect citizens' right to a healthy environment was dismissed, with the court ruling that domestic legal avenues had not yet been fully exhausted.<sup>46</sup> The following year, these avenues led to Serbian courts fining Hesteel just one million dinars (~USD 9,600), much to the disappointment of local residents.<sup>47</sup>

Another controversial Chinese project is the Linglong tire plant in Zrenjanin. According to Belgrade, the factory represents Serbia's largest-ever greenfield investment, with an estimated value of USD 1 billion. Construction began soon after its first announcement in August 2018, but the project quickly became mired in legal disputes. The Regulatory Institute for Renewable Energy and Environment (RERI),

a Serbian environmental think tank, accused Linglong of failing to conduct a legally required environmental impact assessment. On this issue, RERI recently published a report accusing the Chinese firm of employing a strategy of "salami slicing," dividing the project into smaller ones to bypass environmental regulations, a salient concern given the plant's proximity to a protected nature reserve.<sup>48</sup>

According to the Dutch NGO **Just Finance International,** however, the Chinese project in Serbia which has attracted the most criminal complaints is the **Bor Mining and Smelting Complex.** Acquired by **Zijin Mining Group** in 2018, the project has been at the center of many environmental issues. As documented by both Just Finance and The People's Map of Global China, the complex has been accused of severe water, air and soil pollution; unlawful displacement of locals (many of whom belong to the underrepresented Vlach minority); illegal demolition; and construction without permits or environment impact assessments.<sup>49</sup>

Despite mounting evidence of environmental degradation and legal violations by China-backed projects, the public debate in Serbia on this issue remains polarized. While a vocal segment of civil society continues to raise concerns, much of the Serbian population remains supportive of economic engagement with China (according to a 2024 survey conducted by the International Republican Institute, 88% of Serbian citizens view China positively).<sup>50</sup>

Beyond just consistently favorable portrayals of China in mainstream government-aligned media, **Stefan Vladisavljev**, Program Coordinatoratthe **Foundation BFPE for a Responsible Society**, argues that public support for Sino-Serbian economic cooperation is fueled by widespread misconceptions, largely stemming from a lack of transparency. Writing for the economic and political magazine *Nova Ekonomija*, Vladisavljev identifies several common misunderstandings about the nature of Chinese investments in Serbia.<sup>51</sup>

One such misconception concerns the actual volume of Chinese investment. While China has been among Serbia's most visible investors in recent years, Vladisavljev contends that a closer analysis reveals that Beijing is neither Serbia's primary economic partner nor a significant alternative to the West. Between 2010 and 2023, total Chinese investment in Serbia amounted to approximately €5.5 billion, substantially less than the €20.6 billion invested collectively by EU member

<sup>&</sup>lt;sup>43</sup> Ibid.

<sup>&</sup>lt;sup>44</sup> Igor Rogelja, "Hesteel Smederevo Steel Plant," The People's Map of Global China, Last updated March 31, 2021, https://thepeoplesmap.net/project/hesteel-smederevo-steel-plant/.

<sup>&</sup>lt;sup>45</sup> Dina Đorđević, "Air Harmful across Serbia, Official Data Late to issue Warning in Some Locations," December 15, 2020, <a href="https://www.cins.rs/en/air-harmful-across-serbia-official-data-late-to-issue-warning-in-some-locations/">https://www.cins.rs/en/air-harmful-across-serbia-official-data-late-to-issue-warning-in-some-locations/</a>.

<sup>&</sup>lt;sup>46</sup> Just Finance International, "High price for China's investments in Serbian steel plant," November 1, 2023, <a href="https://justfinanceinternational.org/2023/11/01/high-price-for-chinas-investments-in-serbian-steel-plant/">https://justfinanceinternational.org/2023/11/01/high-price-for-chinas-investments-in-serbian-steel-plant/</a>.

<sup>&</sup>lt;sup>47</sup> Jelena Mirković, "Prvi put kažnjena Smederevska železara zbog zagađenja, meštani očajni: 'Mizerna kazna, neće biti poboljšanja'" [Smederevo iron and steel plant fined for pollution for the first time, locals desperate: 'miserious punishment, there will be no improvement'], N1, August 25, 2024, <a href="https://n1info.rs/vesti/prvi-put-kaznjena-smederevska-zelezara-zbog-zagadjenja-mestani-ocajni-mizerna-kazna-nece-biti-poboljsanja/">https://n1info.rs/vesti/prvi-put-kaznjena-smederevska-zelezara-zbog-zagadjenja-mestani-ocajni-mizerna-kazna-nece-biti-poboljsanja/</a>

<sup>&</sup>lt;sup>48</sup> Nikolija Čodanović, "Šta je to "Salami slicing" i kakve veze ima sa kineskim kompanijama koje posluju u Srbiji?" [What is "salami slicing" and what does it have to do with Chinese companies operating in Serbia?], *Istinomer*, December 31, 2024, <a href="https://www.istinomer.rs/analize/analize/analize/sta-je-to-salami-slicing-i-kakve-veze-ima-sa-kineskim-kompanijama-koje-posluju-u-srbiji/">https://www.istinomer.rs/analize/analize/analize/sta-je-to-salami-slicing-i-kakve-veze-ima-sa-kineskim-kompanijama-koje-posluju-u-srbiji/</a>.

<sup>&</sup>lt;sup>49</sup> Dušica Ristivojević and Dejan Lazar, "Bor Mining and Smelting Complex (Serbia Zijin Copper)," The People's Map of Global China, Last updated November 14, 2023, <a href="https://thepeoplesmap.net/project/bor-mining-and-smelting-complex-serbia-zijin-copper/">https://thepeoplesmap.net/project/bor-mining-and-smelting-complex-serbia-zijin-copper/</a>.

Just Finance International, "Despair among Serbian farmers when their land is confiscated," February 23, 2024, <a href="https://justfinanceinternational.org/2024/02/23/despair-among-serbian-farmers-when-their-land-is-confiscated/">https://justfinanceinternational.org/2024/02/23/despair-among-serbian-farmers-when-their-land-is-confiscated/</a>.

<sup>&</sup>lt;sup>50</sup> International Republican Institute, "Western Balkans Regional Poll | February –March 2024 | Full-Deck," May 14, 2024, https:/www.iri.org/resources/western-balkans-regional-poll-february-march-2024-full/.

<sup>&</sup>lt;sup>51</sup> Stefan Vladisavljev, "Srbija i Kina – zablude i stvarnost saradnje sa džinovskim partnerom" [Serbia and China - misconceptions and reality of cooperation with a giant partner], Nova Ekonomija, December 2, 2024, <a href="https://novaekonomija.rs/price-i-analize/srbija-i-kina-zablude-i-stvarnost-saradnje-sa-dzinovskim-partnerom">https://novaekonomija.rs/price-i-analize/srbija-i-kina-zablude-i-stvarnost-saradnje-sa-dzinovskim-partnerom</a>.

states, not including an additional €1.4 billion from the United Kingdom and €800 million from the United States.<sup>52</sup>

Vladisavljev also stresses that the quality of investment is just as important as its quantity. He points out the lack of comprehensive analyses of whether Chinese-funded projects genuinely support local employment, community development, or the transfer of skills and technology. Instead, many of these ventures seem to serve mainly as channels for resource extraction, which do little to address Serbia's significant trade deficit with China. He highlights how 92.1% of Serbia's exports to China consist of goods with limited added value, in particular copper in the form of ores and cathodes.<sup>53</sup>

Moreover, Vladisavljev challenges official claims that Chinese involvement in Serbia primarily takes the form of foreign direct investment, as many Chinese infrastructure projects are in reality financed through loans from Chinese policy banks. While pushing back against alarmist narratives about potential "debt slavery," he acknowledges that Serbia's debt to the China Eximbank, amounting to €2.7 billion or approximately 7% of Serbia's total public debt, still warrants attention.<sup>54</sup>

More troubling than the debt itself, Vladisavljev argues, is the pervasive lack of transparency surrounding Chinese-financed projects. Under the terms of the 2009 agreement signed by the Serbian government under President **Boris Tadić**, Chinese-funded infrastructure projects are exempt from public procurement rules, competitive tender procedures, and are shielded from standard transparency obligations.<sup>55</sup>

This framework has significant implications for accountability, as Vladisavljev notes in his article, published in December 2024, a month after the disaster in Novi Sad:

"Closely tied to the problem of a lack of transparency, if the terms of a contract are not publicly known, it becomes difficult for any party to be held responsible in the event of damage – or even tragedy – resulting from joint infrastructure projects. Given the scale and significance of the projects that have been implemented, ensuring accountability should be one of the key priorities, which is currently not the case." <sup>56</sup>

### China's Role in the Novi Sad Tragedy

The renovation of the Novi Sad train station was part of the broader Belgrade-Budapest high-speed rail line project, undertaken by a consortium led by China Railway International and China Communications Construction Company. Financed through a multi-billion-euro loan from China Eximbank, this

project was envisioned as a section of the BRI's flagship effort to link Central Europe with the China-operated port of Piraeus in Greece.

While the Belgrade-Novi Sad section was completed in March 2022, the renovation of the Novi Sad station itself was not finalized until July 2024 in preparation for the extension of the line toward the Hungarian border, scheduled for November 22, 2024. However, the collapse of the station's canopy brought the project to an abrupt halt and triggered a wave of public outrage.

The tragedy profoundly affected the Serbian public, particularly students, who began holding silent vigils to honor the victims. Although the government pledged a thorough investigation, public anger intensified a mid accusations that the disaster was no mere accident, but rather the consequence of inadequate standards.57 Claims that the authorities were intentionally delaying the investigation to avoid political repercussions further inflamed Serbian students, who were angered both by initial government assertions that the collapsed canopy had not been part of the renovation project as well as the Ministry of Construction, Transport, and Infrastructure's refusal to release relevant documentation, citing confidentiality clauses in the agreements with the Chinese consortium.58 As was reported by the Novi Sad-based broadcaster Radio 021 back in January 2024, the Ministry of Transport allegedly stated that "no contract-related information can be shared with third parties until the project is completed and a certificate of satisfactory completion issued."59

This lack of transparency sparked a student-led protest movement that quickly spread beyond Novi Sad. In response, authorities resorted to repression, including the detention and violent dispersal of protestors. Rather than dissipating, the students consolidated and articulated a series of concrete demands: the public release of all documentation related to the station's reconstruction, accountability for police violence, the withdrawal of criminal charges against protestors, and a 20% increase in funding for state universities. Growing public sympathy for the students, coupled with mounting public pressure, eventually led to the resignation of several government ministers and what appeared to be a concession to the first demand: the publication of documents related to the renovation of the Novi Sad station.

In their analysis, **Transparency Serbia**, an anti-corruption NGO, contended that the released documentation was incomplete, but they nevertheless exposed systemic issues in the way infrastructure projects are managed in Serbia. <sup>60</sup> These revelations, as well as concerted efforts by the government to shield such practices from scrutiny, prompted a wave of criticism from Serbian media figures. Journalist **Nenad Kulačin**, in an opinion piece for *Al Jazeera Balkans*, characterized the treatment of Chinese firms in Serbia as

<sup>52</sup> Ibid.

<sup>53</sup> Ibid.

<sup>54</sup> Ibid.

<sup>55</sup> Ibid.

<sup>56</sup> Ibid.

<sup>&</sup>lt;sup>57</sup> Katarina Baletic and Milica Stojanovic, "Serbian Govt Faces Growing Calls for Answers Over Railway Station Deaths," Balkan Insight - BIRN, November 4, 2024, <a href="https://balkaninsight.com/2024/11/04/serbian-govt-faces-growing-calls-for-answers-over-railway-station-deaths/">https://balkaninsight.com/2024/11/04/serbian-govt-faces-growing-calls-for-answers-over-railway-station-deaths/</a>.

<sup>&</sup>lt;sup>58</sup> Support4Partnership, "Why are contracts with Chinese companies hidden in Serbia?," November 11, 2024, https://support4partnership.org/en/news/why-are-contracts-with-chinese-companies-hidden-in-serbia.

<sup>&</sup>lt;sup>59</sup> Dragana Prica Kovačević, "FOTO Obnova železničke stanice u Novom Sadu tajna: Kinezi tako žele, a ministarstvo poslušno," Radio 021, January 26. 2024.

https://www.021.rs/story/Novi-Sad/Vesti/365297/FOTO-Obnova-zeleznicke-stanice-u-Novom-Sadu-tajna-Kinezi-tako-zele-a-ministarstvo-poslusno.html. 60 Transparency Serbia, "Published documents on the collapse of the canopy are incomplete,"

https://www.transparentnost.org.rs/en/ts-and-media/press-isues/12794-published-documents-on-the-collapse-of-the-canopy-are-incomplete.

privileged, describing them "as protected as polar bears." He went on to state:

"All the jobs that Chinese companies get in Serbia are awarded without tenders and public procurement. Not to mention that all the contracts between Serbia and Chinese companies are secret. [...] His [President Vučić's] friends from the Far East impose no conditions when granting loans to Serbia, which is slowly but surely sliding into a vassal-like relationship with China. [...] If the money for the reconstruction had been obtained from European funds, much of it would have to be public and it would be known how every euro was spent."61

However, despite Serbian Prime Minister Miloš Vučević dismissing concern over the irregularities over the station renovation as "potential anti-China hysteria," as the protest movement expanded nationwide it ultimately focused on broader issues of corruption, lack of transparency and insufficient accountability. As Foundation BFPE's Stefan Vladisavljev writes for China Observers in Central and Eastern Europe (where he is a visiting fellow), Chinese companies have largely escaped scrutiny as "public outrage over the Novi Sad station collapse was overwhelmingly directed at the Serbian government and its officials." 63

Vladisavljev explains that Chinese firms were partly shielded from public scrutiny due to the government's swift move to place blame on a Serbian subcontractor. As reported by Forbes Srbija, official documents show that the Chinese consortium overseeing the project had delegated responsibility for renovating the Novi Sad station canopy to a Serbian company named Starting. However, despite the difficulties in assigning blame due to the lack of transparency and the involvement of numerous subcontractors, Vladisavljev still raises the crucial question: who ultimately enabled and facilitated the practices that led to the disaster?

Other Serbian experts and commentators, while acknowledging the tragic loss of life in Novi Sad, do not view the incident as an isolated case but as one dramatic example of how Belgrade systemically mismanages infrastructure projects, with or without Chinese involvement.<sup>66</sup> This is in line with most empirical studies which suggest that, when

subject to proper regulation and oversight, Chinese-financed projects can be just as or even more effective than those from traditional Western partners.<sup>67</sup>

This focus on the Serbian government and its officials as the root of the problem is not new. Experts on China's role in the region, such as **Vuk Vuksanovi**ć, voiced a similar perspective even before the Novi Sad disaster. In comments to Voice of America in May 2024, Vuksanović stated:

"The main risks relate to a lack of transparency and the failure to uphold environmental and labor standards. But ultimately, the main responsibility always lies with the local elites, not with the Chinese. The key issue is how an individual government manages

# Serbia's Protests, China, and the European Union

As previously noted, the protest movement in Serbia has grown beyond the immediate context of the Novi Sad tragedy, evolving into a broader expression of public discontent with the Vučić government. The scale and persistence of this mass mobilization have significantly weakened Vučić's hold on power, with several high-ranking officials resigning, including Prime Minister Vučević.

Attempts by Serbian authorities to discredit and repress the demonstrators have largely failed. Notably, the alleged use of a sonic weapon against protestors on March 15 has only galvanized public outrage, further legitimized the protest movement, and rallied support from a broad swath of Serbian society.<sup>69</sup>

Despite Beijing signaling its support for Vučić and his framing of the unrest as a Western-backed "color revolution," Chinese influence remains far from a central issue for protestors. A possible factor may be the protests' increasing heterogeneity. What began as a student-led movement has grown to encompass a wide and politically diverse spectrum of Serbian society. As journalists have noted, recent protests have seen the participation of nationalist groups, some of whom

 $\underline{\text{https://chinaobservers.eu/the-novi-sad-railway-station-collapse-the-cost-of-sino-serbian-infrastructure-deals/.}$ 

https://radar.nova.rs/drustvo/predugo-smo-pod-nadstresnicom/.

Jelena Jerinić, "Prete nam nove nesreće" [We are threatened by new disasters], Radar, November 16, 2024,

https://radar.nova.rs/drustvo/prokop-nema-upotrebnu-dozvolu/.

Fonet, "For Vučić, Mihajlović and Dinkić to explain why they took one billion euros more expensive arrangements," Vreme, March 25, 2025, <a href="https://vreme.com/vesti/da-vucic-mihajlovic-i-dinkic-objasne-zasto-su-uzeli-milijardu-evra-skuplje-aranzmane/">https://vreme.com/vesti/da-vucic-mihajlovic-i-dinkic-objasne-zasto-su-uzeli-milijardu-evra-skuplje-aranzmane/</a>.

https://www.glasamerike.net/a/poseta-kinseki-predsednik-si-djinping-beograd-srbija/7599453.html.

N1 Beograd, "Tadić pisao UN zbog "anticivilizacijskog napada" režima u Srbiji na građane" [Tadić wrote to the UN because of the "anti-civilizational attack" by the regime in Serbia against the citizens], N1, March 27, 2025, <a href="https://nlinfo.rs/vesti/boris-tadic-pismo-un-zvucni-top/">https://nlinfo.rs/vesti/boris-tadic-pismo-un-zvucni-top/</a>.

<sup>&</sup>lt;sup>61</sup> Nenad Kulacin, "Vučić pljeskavicama brani Kineze od istrage" [Vučić defends the Chinese from the investigation with burgers], Al Jazeera Balkans, November 30, 2024, <a href="https://balkans.aljazeera.net/opinions/2024/11/30/vucic-pljeskavicama-brani-kineze-od-istrage">https://balkans.aljazeera.net/opinions/2024/11/30/vucic-pljeskavicama-brani-kineze-od-istrage</a>.

<sup>&</sup>lt;sup>62</sup> N1 Beograd, "Serbian PM: Anti-China hysteria sparked after Novi Sad tragedy" N1, November 11, 2024, https://n1info.rs/english/news/serbian-pm-anti-china-hysteria-sparked-after-novi-sad-tragedy/.

<sup>&</sup>lt;sup>63</sup> Stefan Vladisavljev, "The Novi Sad Railway Station Collapse: The Cost of Sino-Serbian Infrastructure Deals," China Observers in Central and Eastern Europe (CHOICE), February 6, 2025,

<sup>&</sup>lt;sup>64</sup> Ivan Radak, "Nova dokumentacija na sajtu Vlade potvrđuje: Starting je bio odgovoran za renoviranje stanice" [New documentation on the Government's website confirms: Starting was responsible for the renovation of the station], Forbes Srbija, December 22, 2024, <a href="https://forbes.nlinfo.rs/biznis/nova-dokumentacija-na-sajtu-vlade-potvrdjuje-starting-je-bio-odgovoran-za-renoviranje-stanice/">https://forbes.nlinfo.rs/biznis/nova-dokumentacija-na-sajtu-vlade-potvrdjuje-starting-je-bio-odgovoran-za-renoviranje-stanice/</a>.

<sup>65</sup> See note 63, Stefan Vladisavljev, China Observers in Central and Eastern Europe (CHOICE), February 6, 2025.

<sup>66</sup> Iskra Krstić, "Predugo smo pod nadstrešnicom" [We've been under the canopy for too long], Radar, November 8, 2024,

<sup>&</sup>lt;sup>67</sup> See: Dreher, Axel, Andreas Fuchs, Bradley Parks, Austin Strange, and Michael J. Tierney. Banking on Beijing: The Aims and Impacts of China's Overseas Development Program. Cambridge: Cambridge University Press, 2022.

<sup>68</sup> Rade Rankovic, "Poseta Ši Đinpinga Beogradu: Šta je srpska, a šta kineska perspektiva?" [Xi Jinping's visit to Belgrade: What is the Serbian and what is the Chinese perspective?], Voice of America, May 6, 2024,

<sup>&</sup>lt;sup>69</sup> Saša Savanović, "The protests in Serbia are historic, the world shouldn't ignore them," Al Jazeera, February 23, 2025, https://www.aljazeera.com/opinions/2025/2/23/the-protests-in-serbia-are-historic-the-world-shouldnt-ignore-them.

have carried anti-EU and anti-NATO flags or even displayed "Z" symbols in support of Russia's invasion of Ukraine, contrasting with past pro-democracy protests in Georgia and Ukraine, where EU flags and anti-Russian slogans were prominently displayed.<sup>70</sup>

While this divergence reflects longstanding public sentiment in Serbia, the absence of pro-EU symbolism also points to growing frustration with Brussels' approach to Vučić's leadership. Although it must be noted the protests are not "anti-EU" and remain domestically focused, it interesting to note that criticism from Serbian commentators is increasingly directed not at China, but at the EU, which many in Serbia accuse of turning a blind eye to democratic backsliding.<sup>71</sup> This frustration has been exacerbated by the EU's own controversial involvement in environmentally harmful projects in Serbia, most notably, the Jadar lithium mine.<sup>72</sup>

In July 2024, the EU and Serbia signed a Memorandum of Understanding on raw materials cooperation centered around the development of a lithium mine in the Jadar Valley by British-Australian multinational Rio Tinto. The mine may soon be designated as a "strategic project" by the EU under its Critical Raw Materials Act, legislation aimed at reducing dependence on Chinese imports by securing alternative supply chains, including for lithium, a key component in battery production for electric vehicles.

However, the project has been highly controversial in Serbia for years, drawing criticism over its lack of transparency, questionable economic viability, and fears that it will cause irreversible environmental damage to the Jadar Valley. Since 2021, there have been frequent protests in Serbia over the project, with many activists accusing the EU of outsourcing the environmental costs of lithium extraction to Serbia, despite untapped lithium reserves in EU member states such as Germany. The project has sparked continued protests against both the Serbian government and the EU itself, even in recent months. Public opposition to the project is also strong; polls show that 55% of the Serbian population is firmly against it.<sup>73</sup>

Although not all EU policymakers support the mine, the European Commission continues to push forward the project, with it receiving explicit support from Commissioner for Trade and Economic Security Maroš Šefčovič. This is regardless of concerns about electoral irregularities in Serbia during recent elections, nationalist rhetoric from Belgrade, and the mass

protests now unfolding. Many commentators argue that the relative silence from the EU and member states reflects a broader strategy: maintaining a close relationship with Vučić as a guarantor of regional stability (and critical raw materials), regardless of his democratic shortcomings.<sup>74</sup>

### **Conclusion**

Chinese-backed infrastructure projects in Serbia remain a contentious issue, drawing sustained criticism from NGOs, analysts and local residents over their environmental, labor and safety issues. While one such project, the Novi Sad train station renovation, sparked recent protests following the deadly collapse of its roof, public outrage has not been directed at Chinese involvement. Rather, most protestors and analysts have placed the blame squarely on the Serbian government, widely viewed as the chief beneficiary of opaque contracts, nepotism and regulatory negligence. Indeed, Chinese investments are not necessarily seen as the root cause but mostly as enablers within a wider system of governmental mismanagement and corruption. Similar backlash has also arisen in response to EU-supported projects in Serbia, like the Jadar lithium mine, criticized for its projected environmental damage and lack of public consultation.

Withtheprotestmovementalsoexpandingwellbeyonditsinitial catalyst, it is unsurprising that Chinese economic engagement has not been singled out, nor that EU flags are largely absent from demonstrations. In fact, Brussels is increasingly accused by the Serbian opposition and commentators of prioritizing regional stability over democratic accountability, with many accusing the EU of being tacitly complicit in President Vučić's growing authoritarianism. These allegations are likely exacerbated by the little perceived difference between EU and Chinese investment practices; both are now associated with environmental degradation, non-transparent processes, and the entrenchment of unaccountable governance. As Vučić aims to hold on to power by forming a new government, public confidence in the European integration process will unlikely improve unless the EU takes concrete steps to reassert itself as a credible and principled partner. This requires not only highlighting the risks of Chinese practices but also ensuring that its own investments meet the same advocated standards of transparency, environmental sustainability, and accountability.

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https://europeanwesternbalkans.com/2025/03/20/serbias-protests-are-a-call-against-kleptocracy-the-eu-must-seize-the-opportunity/.

<sup>&</sup>lt;sup>70</sup> Jean-Baptiste Chastand, "Belgrade's historic day of anger: Hundreds of thousands of Serbians protest for 'laws and justice that work'," Le Monde, March 16, 2025, <a href="https://www.lemonde.fr/en/international/article/2025/03/16/belgrade-s-historic-day-of-anger-hundreds-of-thousands-of-serbians-protest-for-laws-and-justice-that-work\_6739206\_4.html.">https://www.lemonde.fr/en/international/article/2025/03/16/belgrade-s-historic-day-of-anger-hundreds-of-thousands-of-serbians-protest-for-laws-and-justice-that-work\_6739206\_4.html.</a>

<sup>&</sup>lt;sup>71</sup> N1 Beograd, "Dan uživo: Zašto EU ćuti na masovne proteste i blokade u Srbiji?," N1, February 11, 2025, https://n1info.rs/najave-emisija/dan-uzivo-zasto-eu-cuti-na-masovne-proteste-i-blokade-u-srbiji/.

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<sup>&</sup>lt;sup>73</sup> Nova Srpska Politička Misao, "Истраживање НСПМ: Против рудника литијума 55,5 одсто грађана Србије, "за" 25,6 одсто" [NSPM survey: 55.5 percent of Serbian citizens are against lithium mines, 25.6 percent are "in favor"], July 18, 2024,

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<sup>&</sup>lt;sup>74</sup> Paul Millar, "Why has the EU kept silent on Serbia's massive protest movement?," France 24, March 20, 2025, <a href="https://www.france24.com/en/europe/20250320-why-has-eu-kept-silent-serbia-massive-protest-movement-aleksandar-vucic.">https://www.france24.com/en/europe/20250320-why-has-eu-kept-silent-serbia-massive-protest-movement-aleksandar-vucic.</a>

Against this backdrop, Europe must also reckon with China's growing relevance in the Kosovo issue. With Russia increasingly seen by Serbians as unreliable and diplomatically toxic due to the war in Ukraine and its use of the Kosovo precedent for its own expansionist goals, Belgrade appears to be turning to Beijing for support. While Serbian officials and many analysts recognize and welcome China's pro-Serbia stance, they also note that Beijing's position is driven primarily by its own concerns over territorial integrity, especially regarding Taiwan. Consequently, Chinese support is expected to remain limited to the realm of international forums like the UN.

However, Kosovo's outreach to Taipei could provoke greater Chinese involvement in what has traditionally been seen by Beijing as a European issue. Thus, if tensions continue to escalate between Kosovo and Serbia, particularly over the status of ethnic Serbs in North Kosovo, China and the EU may find themselves on the same side. Both global actors support EU-led mediation, Serbia's European path, and the pursuit of a mutually acceptable settlement. Consequently, if the apparent rapprochement between the EU and China holds, Kosovo may present one of the few areas where constructive engagement remains possible.

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